

# XENITH IP GROUP LIMITED

## ASX ANNOUNCEMENT

19 December 2016

### Xenith IP Group Limited issue of shares under the Retail Entitlement Offer

On 25 November 2016, Xenith IP Group Limited (**Xenith**) (**ASX:XIP**) announced that it would conduct an accelerated non-renounceable entitlement offer, comprising an institutional component (**Institutional Entitlement Offer**) and retail component (**Retail Entitlement Offer**, together the **Entitlement Offer**), to raise approximately \$67.5 million.

Xenith is pleased to announce that the new shares under the Retail Entitlement Offer (**New Shares**) will be issued today (**Retail Issue Date**).

The total number of New Shares, for which quotation is sought is 6,353,670.

Following the issue of New Shares, the Company's total number of issued shares will be 66,023,555.

A list of the top 20 shareholders and a distribution schedule are attached to this announcement.

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#### For further information

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#### About Xenith

*Xenith IP Group Limited (ASX: XIP) is the holding company for the group of entities that comprise the Shelston IP business, namely Shelston IP Pty Ltd, Shelston IP Lawyers Pty Ltd, Xenith IP Services Pty Ltd and Watermark Holdings Pty Ltd. The Group's core business is to provide a comprehensive range of IP services, including identification, registration, management, commercialisation and enforcement of IP rights mainly patents, designs and trade marks for clients in Australia, New Zealand and the rest of the world.*

**Top Holders Snapshot - Grouped**

Rank	Name	Address	Units	% of Units
1.	CITICORP NOMINEES PTY LIMITED		6,893,147	10.44
2.	BNP PARIBAS NOMS PTY LTD <DRP>		6,694,284	10.14
3.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LTD <PICREDIT>		3,919,592	5.94
4.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		3,885,089	5.88
5.	NATIONAL NOMINEES LIMITED		3,798,507	5.75
6.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PI POOLED A/C>		2,580,578	3.91
7.	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C>		2,377,985	3.60
8.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>		2,337,670	3.54
9.	J P MORGAN NOMINEES AUSTRALIA LIMITED		2,000,854	3.03
10.	MR RUSSELL JAMES DAVIES		1,354,637	2.05
11.	MR CHARLES WILLIAM TANSEY		1,333,803	2.02
12.	MS JACINTA FLATTERY-O'BRIEN		1,312,970	1.99
13.	BNP PARIBAS NOMS (NZ) LTD <DRP>		1,283,732	1.94
14.	MR STUART MURRAY SMITH		1,250,469	1.89
15.	MR PAUL GERARD HARRISON		1,208,803	1.83

Rank	Name	Address	Units	% of Units
16.	MR JOHN BERNARD REDFERN		1,208,803	1.83
17.	MR CHRISTOPHER JAMES BEVITT		1,128,537	1.71
18.	MS CAROLINE MARIA BOMMER		1,057,703	1.60
19.	MR ANDREW SCOTT LOCKHART		1,057,703	1.60
20.	MR SEAN FRANCIS MCMANIS		1,057,703	1.60
<b>Totals: Top 20 holders of FULLY PAID ORDINARY SHARES</b>			<b>47,742,569</b>	<b>72.31</b>
<b>Total Remaining Holders Balance</b>			<b>18,280,986</b>	<b>27.69</b>

Range of Units Snapshot

Range	Total holders	Units	% of Issued Capital
1 - 1,000	209	88,634	0.13
1,001 - 5,000	304	878,100	1.33
5,001 - 10,000	199	1,455,777	2.20
10,001 - 100,000	209	4,884,539	7.40
100,001 - 9,999,999,999	50	58,716,505	88.93
<b>Rounding</b>			<b>0.01</b>
<b>Total</b>	<b>971</b>	<b>66,023,555</b>	<b>100.00</b>