Armidale Investment
CORPORATION

ASX Company Announcements

21 December 2016

The Manager
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Armidale Investment Corporation Limited (ASX Code: AIK) (Company) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that on 21 December 2016 it issued the following fully paid ordinary shares in the Company (Shares) as approved by shareholders on 26 September 2016:

(a) 10,005,395 shares with an issue price of 11.11 cents per share to the QPF Vendors *;
(b) 6,494,426 shares with an issue price of 11.11 cents per share to the Linx Vendors *; and
(c) 6,789,547 shares with an issue price of 11.11 cents per share to the CFG Vendors *.

* as defined in the Notice of EGM held on 26 September 2016.

An Appendix 3B relating to the share issue is attached.

The Company states pursuant to the provisions of section 708A(6) of the Corporations Act that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
- as at the date of this notice, there is no information which is excluded, as that term is defined in section 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

For further information please contact:

Andrew Grant	David Franks
Joint Managing Director	Company Secretary
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