

## Appendix 3F

### Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

ABN/ARSN

**KEYBRIDGE CAPITAL LIMITED**

**16 088 267 190**

We (the entity) give ASX the following information.

#### Description of buy-back

1 Type of buy-back

On-market share buy-back of  
Convertible Redeemable Promissory Notes  
(ASX: KBCPA)<sup>1</sup>

#### Details of all shares/units bought back

2 Number of shares/units bought back

24,885

3 Total consideration paid or payable for the shares/units

\$24,662.20

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$1.00  
date: 26 October 2015  
and 25 November 2015

lowest price: \$0.98  
date: 18, 21 December 2015

<sup>1</sup> Refer [KBC ASX Appendix 3C – Announcement of Buy-Back dated 6 October 2015](#)

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company Secretary)

Date: 21 December 2016

Print name: VICTOR HO

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