

Notice reference number: 1567.16.12

Notice date: 22/12/2016

## What's this about?

Effective date: 22/12/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

Insurance Australia Group Limited – IAG Capital Notes (ASX Code: IAGPD) – Deferred Settlement Trading

### Description

On 21 November 2016, Insurance Australia Group Limited (Company) announced an offer of Capital Notes (Notes) (ASX Code: IAGPD).

It is expected that the Notes will commence trading on a deferred settlement basis from 12.00pm Australian Eastern Daylight Time (AEDT) on Friday, 23 December 2016.

Please refer to the following timetable.

Date	Event
Friday 23 December 2016	Deferred settlement trading to commence from 12.00pm AEDT (ASX Code: IAGPD)
Thursday 29 December 2016	Despatch of Holding Statements Last day of deferred settlement trading
Friday 30 December 2016	First day of trading on a normal (T+2) basis (ASX Code: IAGPD)
Wednesday 4 January 2017	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

### ASX Reference Point & CHES

Deferred delivery related information is not able to be disseminated for IAGPD via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Wednesday, 4 January 2017 restricting the scheduling of settlements prior to this date.

## What do I need to do and by when?

Instructions

Please refer to the Company's replacement prospectus dated 29 November 2016 or call the IAG Capital Notes Offer Information Line on 1300 647 382 (within Australia) or +61 3 9415 4123 (Monday to Friday—8:30am to 5:00pm Sydney time).

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Need more information?Issued by

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