



Notification of Consolidation/Split

Announcement Summary

Entity name

GOLDSEARCH LIMITED

Applicable security for the reorganisation

GSE	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Thursday December 22, 2016

Reorganisation type

Security consolidation

Effective Date

Friday January 20, 2017

Record Date

Monday January 23, 2017

Issue Date

Tuesday January 31, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

GOLDSEARCH LIMITED

1.2 *Registered Number Type

ABN

Registration Number

73006645754

1.3 *ASX issuer code

GSE

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday December 22, 2016

1.6 *Securities affected by the reorganisation



GSE

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Wednesday January 18, 2017	Is the date estimated or actual? Actual	**Approval received/condition met? [Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday January 23, 2017

3.2 Date of +security holder meeting

Wednesday January 18, 2017

3.3 Last day for trading in the pre-re-organised +securities

Thursday January 19, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday January 20, 2017

3.5 Record date

Monday January 23, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday January 24, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday January 31, 2017

**3.8 Trading starts on a normal T+2 basis**

Wednesday February 1, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday February 3, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

2

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code GSE	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,271,909	Number on issue after reorganisation 1,635,955	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**