

MARKET RELEASE

28 December 2016

UGL Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of UGL Limited (the "Company") will be suspended from quotation at the close of trading today, Wednesday 28 December 2016, in accordance with Listing Rule 17.4, following the despatch of compulsory acquisition notices by CIMIC Group Investments No. 2 Limited.

Security Code: UGL

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)