



30th December 2016

RESIGNATION OF DIRECTOR - MR ANDREW BRAY

Ochre Group Holdings Limited ("**Ochre**" or "**the Company**") has today received a letter of resignation as a director of the Company by Mr Andrew Bray. This resignation is with immediate effect and is due to a substantial increase in other endeavours of Mr Bray. Mr Bray has been a director of Ochre since May 2015.

The Chairman, Mr Nathan Featherby stated "we are sad to see Andrew Bray leave the board. Andrew in his time with Ochre brought to the Company significant expertise through his corporate and legal experience particularly given the nature of the corporate activities of the Company during this time. We wish him all the best with his future endeavours and I personally am thankful for his contributions to the board and the Company."

Yours faithfully,

A handwritten signature in black ink, appearing to read "Trent Franklin", written over a light grey circular watermark.

Trent Franklin
Company Secretary.