

ACN 010 126 708

ASX Release 3rd January 2017

LAPSE OF UNLISTED OPTIONS

Adelaide, 3rd January, 2017: Reproductive Health Science Limited (ASX: RHS) ("RHS" or the "Company") advise that on the 31st December 2016, the following unlisted share options, held by Directors and former Directors of the Company, have lapsed under the terms of the options and have been removed from the company's register of securities:

- 900,000 options exercisable at \$0.248
- 900,000 options exercisable at \$0.298
- 900,000 options exercisable at \$0.348
- 4,100,000 options exercisable at \$0.318

The applicable Notices of a change in Directors' Interests (ASX Appendix 3Y), impacted by the lapsed options, will be lodged with the ASX immediately following this announcement.

For further information please contact:

Dr Michelle Fraser CEO and Managing Director Tel: (+61 8) 8152 9348 michelle.fraser@rhsc.com.au Dr David Brookes Chairman Tel:(+61 8) 8152 9383 david.brookes@rhsc.com.au

About Reproductive Health Science

RHS is a developer of advanced single cell genomic technologies focussed on improving health and research outcomes, with over 10 years of technical experience in the field. RHS recently released DOPlify[™], a product that is a platform technology for whole genome amplification (WGA) of single or small numbers of cells. DOPlify[™] is applicable to the global Next Generation Sequencing (NGS) market. EmbryoCellect[™] is the Company's lead IVF specific product and is designed to increase the chance of a successful IVF cycle by selecting the most viable embryos for transfer by screening for aneuploidy. This is known as Preimplantation Genetic Screening (PGS).

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Issued Capital 79.2 million shares 5.8 million options Registered Office Level One, BioSA Incubator,

40-46 West Thebarton Road, Thebarton, SA 5031

Tel: +61 8 8152 9380 **Fax**: +61 8 8152 9474

WEB www.rhsc.com.au

Directors

Dr David Brookes (Chairman) Sue MacLeman Johnathon Matthews Dr Michelle Fraser (CEO) Finance Officer & Company Secretary Raymond Ridge