



3 January 2017

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam,

**GOODMAN PLUS TRUST (GMPPA) - DISTRIBUTION FOR THE QUARTER ENDED 31 DECEMBER 2016**

We confirm that the Goodman PLUS Trust distribution for the quarter ended 31 December 2016 was paid to Securityholders today. The distribution was 141.9068 cents per security, equal to a rate of 5.6300% per annum for the distribution period. For information regarding the taxable components, please refer to GMPPA's ASX announcement on 28 December 2016.

Please contact the undersigned in relation to any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego  
**Company Secretary**