

ASX Release

6 January 2017

Update on capital raising

Today, BlackWall has raised a further \$694,000 and will issue 578,669 new units in BlackWall Property Trust under the ongoing private placement and public offer. The Trust will issue new units under the offer in accordance with the Appendix 3B lodged on 6 December 2016 as investors continue to accept the offer.

Following today's issue, there are 64,322,688 fully paid ordinary units on issue in BlackWall Property Trust.
