6 January 2017

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Centuria Capital Group (ASX Code: CNI)

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Centuria Capital Limited ABN 22 095 454 336 (**Company**) and Centuria Funds Management Limited ACN 607 153 588 as responsible entity of the Centuria Capital Fund (**Trust**) (together with the Company, the **Issuers** or **Centuria**), under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Each unit in the Trust is stapled to one share in the Company (**Stapled Securities**).

On 23 November 2016, the Issuers announced an institutional placement to raise approximately $23 million (**Placement**), and a conditional placement to raise approximately $50 million (**Conditional Placement**). The Issuers will today issue 72,805,267 new Stapled Securities (**New Stapled Securities**) under the Placement and the Conditional Placement.

The Issuers advise that:

(a)   the New Stapled Securities will be issued without disclosure to investors under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;

(b)   this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;

(c)   as disclosing entities, the Issuers are subject to regular reporting and disclosure obligations;

(d)   as at the date of this notice, the Issuers have complied with:

(1)   the provisions of Chapter 2M of the Corporations Act as they apply to each of the Trust and the Company respectively; and

(2)   section 674 of the Corporations Act as it applies to each of the Trust and the Company respectively; and

(e)   as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) or 1012DA(8) of the Corporations Act.

Yours faithfully,

James Lonie
Company Secretary

Centuria Capital Limited   Suite 39.01, Level 39   PO Box 6274   T: 02 8923 8923   ABN 22 095 454 336
                                      100 Miller Street   North Sydney   F: 02 9460 2960
                                      North Sydney NSW 2060   NSW 2060   E: sydney@centuria.com.au
                                                                                          www.centuria.com.au