



# IMPERIAL PACIFIC LIMITED

ABN 65 000 144 561

## - ASX Release -

### Preliminary Unaudited Results – 6 months to 31 December 2016

Imperial Pacific Limited advises that its preliminary unaudited results for the six months have been prepared and passed on to Cutcher & Neale for their audit review. Directors report the following information for guidance purposes. The resultant net assets are much in line with earlier disclosed estimates.

#### (A) Income and Expenditure – Six Months

	Dec 2016 \$000	Dec 2015 \$000
Revenue	42	244
Costs	(115)	(326)
Share of Associate's Profit	10	157
Profit Before Tax	(63)	75
Tax	-	-
<b>Net Profit (Loss) after Tax</b>	<b>(63)</b>	<b>75</b>
Dividend paid during period (Per Share)	\$145 (5 cents)	\$145 (5 cents)

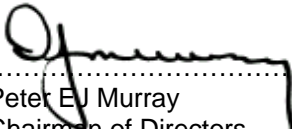
#### (B) Balance Sheet – 31 December

	Dec 2016 \$000	Dec 2015 \$000
<b>Assets</b>		
Cash on Hand	331	464
Funds on Term Deposit	24	0
Investment Portfolio (Long Term)	2,786	1,986
Future Income Tax Benefit	60	69
Other Assets	51	263
<b>Total Assets</b>	<b>3,252</b>	<b>2,782</b>
<b>Liabilities</b>		
Provision for Taxation	(22)	(92)
Other Liabilities	(89)	(68)
<b>Total Liabilities</b>	<b>(111)</b>	<b>(160)</b>
<b>Net Assets</b>	<b>3,141</b>	<b>2,622</b>
<b>Per Share</b>	<b>\$1.01</b>	<b>\$0.90</b>

#### (C) Some Noteworthy Matters

- Imperial Pacific has benefitted from positive results arising from the investment performance of its 30% owned associate, London City Equities Limited.
- The Share Purchase Plan undertaken during the period increased issued capital by 6%.

For and on behalf of the Board

  
Peter EJ Murray  
Chairman of Directors

6 January 2017