



BetaShares

Exchange Traded Funds

09 January 2017

Market Announcements Office
ASX Limited

BETASHARES MANAGED RISK AUSTRALIAN SHARE FUND (MANAGED FUND) (ASX CODE: AUST)

DECEMBER 2016 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION

In connection with the final distribution amount for the below fund previously announced for the December 2016 distribution period, having a payment date of 18 January 2017, BetaShares Capital Ltd, the issuer of the following fund quoted on the AQUA market of ASX (the "Fund"), announces the following estimated distribution component information:

Final Distribution Amount

FUND	ASX CODE	CENTS PER UNIT
BetaShares Managed Risk Australian Share Fund (managed fund)	AUST	33.675407

Estimated Distribution Breakdown*

AUSTRALIAN INCOME	
Interest	1.59%
Dividends - Franked	79.28%
Dividends - Unfranked	2.49%
Conduit Foreign Income	8.09%
Other Income	3.33%
FOREIGN INCOME	
Dividends	1.54%
Interest	0.00%
Other Income	0.00%
CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%
CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%
NON-ASSESSABLE AMOUNTS	
CGT Concession Amount	0.00%
Tax Deferred Income	3.66%
Tax Free Income	0.02%
NET CASH DISTRIBUTION	100.00%

Estimated Non Cash Items*

Franking Credits (cents per unit)	12.418458
Foreign Income Tax Offsets (cents per unit)	0.080214

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Fund Payment Notice

For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' amount of 1.120560 cents per ordinary unit in respect of the income year ended 30 June 2017, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

Estimated distribution components and "fund payment" amounts are provided to assist entities (holding units on behalf of non-resident investors) in applying an appropriate rate of withholding tax.

*This is an estimate only. A tax statement, providing you with final component information for tax purposes, will be issued following the end of the financial year.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the exchange traded managed fund ("Fund"). It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Fund. For a copy of the PDS and more information about the Fund go to www.betashares.com.au or call 1300 487 577.

Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.