

9 January 2017

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Sydney NSW 2000

By e-Lodgement

The unaudited **pre-tax** net tangible assets (**pre-tax NTA**) of Platinum Capital Limited (**PMC**) as at 31 December 2016 was \$1.5579 per share (30 November 2016: \$1.5068).

The unaudited post-tax net tangible assets (**post-tax NTA**) of PMC as at 31 December 2016 was \$1.5132 per share (30 November 2016: \$1.4867).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value after provision for tax on **both** realised and unrealised income and gains.

At 31 December 2016, the PMC share price was \$1.595.

The 31 December 2016 monthly update for PMC is available on the Platinum website at: [www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates](http://www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates)

J Jefferies  
Company Secretary