

# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme 360 Capital Office Fund (TOF)  
ACN/ARSN 106 453 196

### 1. Details of substantial holder (1)

Name MOELIS AUSTRALIA HOLDINGS PTY LTD (MAH) and the entities listed in Annexure A  
ACN/ARSN (if applicable) 142 008 428

The holder ceased to be a substantial holder on 30 December 2016  
The previous notice was given to the company on 25 November 2016  
The previous notice was dated 25 November 2016

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30/12/2016	Moelis Australia Advisory Pty Ltd (ACN 142 008 446) (MAA)	Relevant interest ceases because Conditional Unit Sale Deed (submitted with previous notice) no longer applies as security holders voted in favour of the "Conditional Placement" as announced by TOF on 30 December 2016	Not Applicable	13,556,754 Ordinary	13,556,754
30/12/2016	MAH	Relevant interest ceases because Conditional Unit Sale Deed (submitted with previous notice) no longer applies to MAA as security holders voted in favour of the "Conditional Placement" as announced by TOF on 30 December 2016	Not Applicable	13,556,754 Ordinary	13,556,754

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

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#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

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#### Signature

print name    HUGH THOMSON

Capacity COMPANY SECRETARY

sign here



date    12/1/2017

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## ANNEXURE A TO FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

*This is annexure A of one page referred to in Form 604 Notice of change of interests of substantial holder dated 12 January 2017*



HUGH THOMSON, COMPANY SECRETARY

Name	Address
Moelis Australia Holdings Pty Ltd ACN 142 008 428	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Partners Fund Pty Limited ACN 600 190 690	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential No. 2 Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Great Keppel Island Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis & Company Australia Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Retail Asset Management Limited ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000