

ASX Release: 13 January 2017

CHANGE OF AUSTRALIAN REGISTERED OFFICE

Lefroy Exploration Limited ("Lefroy" or the "Company") announces the change of its Australian registered office to the following:

Level 1 11 Ventnor Ave West Perth WA 6005 AUSTRALIA

Lefroy's postal address has changed to the following:

PO Box 821 West Perth WA 6872 AUSTRALIA

The Company's telephone and facsimile numbers have changed to the following:

Phone: +61 8 9321 0984 Facsimile: +61 8 9226 2636

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Lefroy Exploration Limited

ARBN 052 123 930

Phone +61 8 9321 0984
Facsimile: +61 8 9226 2636
Email info@lefroyexploration.com

www.lefroyexploration.com

Australian Registered Office: Level 1

11 Ventnor Ave West Perth WA 6005 AUSTRALIA

Head Office: Palm Grove House

Roadtown Tortola British Virgin Islands