

ASX Release: 16 January 2017

CHANGE OF SHARE REGISTRY ADDRESS

In accordance with Listing Rule 3.15.1, Lefroy Exploration Limited ("Lefroy" or the "Company") (ASX: LEX) advises that effective close of business Tuesday, 17 January 2017, responsibility for the Company's share registry services will transfer to Computershare Investor Services Pty Limited in Perth, Western Australia as follows:

Computershare Investor Services Pty Limited Level 11, 172 St Georges Terrace Perth WA 6000, Australia

Postal Address: GPO Box 2975

Melbourne VIC 3001, Australia

Phone: 1300 850 505 (within Australia)

+61 3 9415 4000 (outside Australia)

Fax: +61 3 9473 2500

Email: www.investorcentre.com/contact

Web: www.computershare.com

- ENDS -

Lefroy Exploration Limited

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Australian Registered Office:

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