



MARKET RELEASE

17 January 2017

Kimberley Diamonds Ltd

TRADING HALT

The securities of Kimberley Diamonds Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 19 January 2017 or when the announcement is released to the market.

Security Code: KDL

Andia Petropoulos

Adviser, Listings Compliance (Sydney)

17 January 2017

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Request for trading halt

Pursuant to ASX Listing Rule 17.1, the Directors of Kimberley Diamonds Ltd (ASX:KDL) (**Company**) requests a trading halt of the Company's securities.

In accordance with ASX Listing Rule 17.1, the Company advises:

- (a) the trading halt is requested pending an announcement by the Company in relation to funding transactions;
- (b) the Company expects the trading halt to remain in place until the earlier of such time as it makes an announcement to the market regarding funding transactions or the commencement of trade on 19 January 2017; and
- (c) the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Alexandre Alexander
Chairman