

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

ZEUS RESOURCES

ACN/ARSN

139 183 190

1. Details of substantial holder⁽¹⁾

Name

MARGAID STOC PTY LTD

ACN/ARSN (if applicable)

604 462 348

The holder ceased to be a
substantial holder on

29/12/16

The previous notice was given to the company on

/ /

The previous notice was dated

/ /

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(s)	Class (6) and number of securities affected	Person's votes affected
29/12/16	MARGAID STOC	Off Market	\$260,000	14,742,750	14,752,750

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MARGAID STOC PTY LTD	2402/180 CITY ROAD SOUTHDAK VIC 3006

Signature

print name

GREGORY DILLON

capacity

DIRECTOR

sign here

Greg Dillon

date

17/01/17