

**ASX RELEASE**

**18 January 2017**

## **RESULTS OF ANNUAL GENERAL MEETING**

In accordance with Listing Rule 3.13.2, Goldsearch Limited (ASX:GSE) advises that all the resolutions contained in the Notice of Meeting sent to Shareholders on 15 December 2016 and put to the Annual General Meeting of Shareholders today, 18 January 2017, at 10.00am were passed unanimously on a show of hands.

Resolution 18 to appoint Hall Chadwick as the Company's auditor was withdrawn as ASIC has yet to approve Grant Thornton's resignation as the Company's auditor. Should ASIC provide consent for Grant Thornton to resign, the directors will be able to appoint Hall Chadwick as the Company's auditor to fill a vacancy.

The following table sets out, for each resolution put to the Annual General Meeting, whether the proxy:

- is to vote for the resolution;
- is to vote against the resolution;
- is to abstain from voting; or
- may vote at the proxy's discretion (undirected)

as required by section 251AA of the Corporations Act 2001 (Cth).

For further information please contact:

Elissa Hansen  
Director  
0411 764 556

		Manner in which the Security Holder directed the proxy to vote				
	Votes	For	Against	Abstain/ Exclusions	Open	
Resolution and method of decision, on show of hands (S) or poll (P)						Result
<b>Resolution 1.</b> <i>Adoption of Remuneration Report</i>	S	1,647,172	7,254	33,179	928,595	Carried
<b>Resolution 2.</b> <i>Election of Mr Glenn Tetley</i>	S	1,678,493	8,852	-	928,855	Carried
<b>Resolution 3.</b> <i>Election of Ms Elissa Hansen</i>	S	1,768,775	8,830	-	928,595	Carried
<b>Resolution 4</b> <i>Ratification of Prior Issue of Shares</i>	S	728,753	8,852	950,000	928,595	Carried
<b>Resolution 5</b> <i>Approval of Conversion Right for Convertible Notes</i>	S	1,680,673	5,932	1,000	928,595	Carried
<b>Resolution 6.</b> <i>Consolidation of Capital</i>	S	1,667,793	9,812	-	928,595	Carried
<b>Resolution 7.</b> <i>Share Issue to a Related Party</i>	S	1,644,514	9,912	33,179	928,595	Carried
<b>Resolution 8.</b> <i>Change in Nature and Scale of Activities</i>	S	1,680,713	5,892	1,000	928,595	Carried
<b>Resolution 9.</b> <i>Acquisition of Zoono Group Limited</i>	S	1,680,713	5,892	1,000	928,595	Carried
<b>Resolution 10</b> <i>Election of Mr. Paul Hyslop</i>	S	1,681,293	6,030	22	928,855	Carried
<b>Resolution 11</b> <i>Election of Mr. Jon Lamb</i>	S	1,681,293	6,030	22	928,855	Carried
<b>Resolution 12.</b> <i>Election of Mr. Don Clarke</i>	S	1,681,293	6,030	22	928,855	Carried
<b>Resolution 13.</b> <i>Approval of Capital Raising</i>	S	1,680,673	5,932	1,000	928,595	Carried
<b>Resolution 14.</b> <i>Issue of Shares to Advisor and Facilitator</i>	S	1,667,113	10,492	-	928,595	Carried

<b>Resolution 15.</b> <i>Change of Company Name</i>	S	1,680,357	6,226	1,022	928,595	Carried
<b>Resolution 16</b> <i>Adoption of a new Constitution</i>	S	1,680,413	5,932	1,000	928,855	Carried
<b>Resolution 17.</b> <i>Increase in Non-Exec Directors' Fees</i>	S	1,643,540	10,886	33,179	928,595	Carried
<b>Resolution 12.</b> <i>Resignation and Appointment of Auditor</i>	Withdrawn					