



MARKET RELEASE

19 January 2017

Kimberley Diamonds Ltd

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Kimberley Diamonds Ltd (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a capital raising.

Security Code: KDL

Andia Petropoulos

Adviser, Listings Compliance (Sydney)

19 January 2017

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Request for suspension of securities from quotation

Kimberley Diamonds Ltd (ASX:KDL) (**Company**) refers to the trading halt granted to it on 17 January 2017. Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of the Company's securities from quotation effective the commencement of trading on 19 January 2017.

In accordance with ASX Listing Rule 17.2, the Company advises:

- (a) the suspension is necessary for the Company to manage its continuous disclosure obligations pending the finalisation of a private placement;
- (b) the Company expects the suspension to remain in place until the earlier of the commencement of trading on 23 January 2017 or the release of an announcement by the Company;
- (c) the Company is not aware of any reason why its securities should not be suspended; and
- (d) the Company is not aware of any other information necessary to inform the market about the suspension.

Yours faithfully



Alexandre Alexander
Chairman