

Friday, 20 January 2017

## **ERM POWER ANNOUNCES FINANCE FACILITY WITH ANZ**

Please find attached a release on the above subject.

A handwritten signature in grey ink, appearing to read "Phil Davis".

Phil Davis  
Group General Counsel & Company Secretary  
ERM Power Limited

### **About ERM Power**

ERM Power is an Australian energy company operating electricity sales, generation and energy solutions businesses. The Company has grown to become the second largest electricity provider to commercial businesses and industrials in Australia with operations in every state and the Australian Capital Territory. A growing range of energy solutions products and services are being delivered, including lighting and energy efficiency software and data analytics, to the Company's existing and new customer base. ERM Power also sells electricity in several markets in the United States. The Company has equity interest in 497 megawatts of low emission, gas-fired peaking power stations in Western Australia and Queensland, both of which ERM Power operates. [www.ermpower.com.au](http://www.ermpower.com.au)

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## ERM POWER ANNOUNCES FINANCE FACILITY WITH ANZ

ERM Power (ASX: EPW) today announced the finalisation of a three-year funding deal with ANZ Banking Group.

The A\$290 million facility with ANZ, which is secured against ERM's Australian Retail business, provides for A\$240 million of three-year funding of either cash or bank guarantees and a further A\$50 million of 18-month funding for additional bank guarantees.

The attractively-priced facility, which will be used to support Retail working capital, collateral and other business needs, will replace the current Macquarie Bank arrangement.

ERM Power CEO Jon Stretch said this facility represented another step in ERM Power's stated objective of improved capital efficiency and demonstrated the quality of the business and customer base.

"This replaces the existing facilities with Macquarie Bank who have been a key partner through ERM Power's growth to date," he said.

"We're pleased to be putting this new partnership in place with ANZ, with this attractively-priced facility which provides longer-dated funding and demonstrates confidence in the business, systems and processes."

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### For further information

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