Mercantile Investment Company Limited

ABN 15 121 415 576 Level 5, 139 Macquarie Street Sydney NSW 2000 Tel 02 8014 1188 Fax 02 8084 9918

20 January 2017

The Manager ASX Market Announcements

Change of Registered Office

Mercantile Investment Company Limited (ASX code: MVT) advise that as required under ASX Listing Rule 3.14, its registered office is now:

Level 5, 139 Macquarie Street

Sydney NSW 2000

Mark Licciardo Company Secretary

Ph: +61 3 8689 9997

Further information:

Share registry: Link Market Services

Tel: 1300 554 474 (toll free within Australia)

Email: registrars@linkmarketservices.com.au

Fax: +61 2 9287 0303

Postal Address: Locked Bag A14, Sydney

South NSW 1235