

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Animoca Brands Corporation Limited

ACN/ARSN 122 921 813

**1. Details of substantial holder (1)**Name Animoca Brands Corporation Limited (**Animoca Brands**)

ACN/ARSN (if applicable) 122 921 813

The holder ceased to be a substantial holder on 23 January 2017

The previous notice was given to the company on 28 October 2016

The previous notice was dated 28 October 2016

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
23 January 2017	Animoca Brands	The power to control disposal of ordinary shares under ASX mandatory restriction agreements ended on 23 January 2017 resulting in a decrease in relevant interests	Nil	16,413,424 ordinary shares	16,413,424

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Animoca Brands	Unit 417 – 421, Level 4, Cyberport 1, 100 Cyberport Road, Hong Kong

## Signature

print name Jillian McGregor

capacity Company Secretary

sign here



23/01/2017