



DLA Piper Australia
Level 22
No.1 Martin Place
Sydney NSW 2000
GPO Box 4082
Sydney NSW 2001
Australia
DX 107 Sydney
T +61 2 9288 6000
F +61 2 9288 6007
W www.dlapiper.com

The Manager
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Your reference

Our reference

AVY/AVY/359371/10/
AUM/1214669051

23 January 2017

**TAKEOVER BID BY WHSP HUNTER HALL PTY LTD FOR HUNTER HALL
INTERNATIONAL LIMITED**

On behalf of WHSP Hunter Hall Pty Ltd ACN 616 648 241 ("**Bidder**") (a directly wholly owned subsidiary of Washington H. Soul Pattinson and Company Limited ACN 000 002 728 ("**WHSP**")) and in accordance with item 8 of section 633(1) of the *Corporations Act 2001* (Cth) ("**Corporations Act**"), we give notice that the bidder's statement of the Bidder (including an offer in relation to its takeover bid to acquire all of the ordinary shares in Hunter Hall International Limited ACN 059 300 426 ("**HHL**") which WHSP does not already own), has been sent to HHL shareholders today, as required by item 6 of section 633(1) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to be 'DR' or 'David Ryan'.

DAVID RYAN
Partner
DLA PIPER AUSTRALIA

Direct +61 2 9286 8674

David.Ryan@dlapiper.com

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