



ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

25 January 2017

SCOTTISH PACIFIC GROUP LIMITED (ASX:SCO) – LETTER TO SHAREHOLDERS

In accordance with ASX Listing Rule 3.17.1, please find attached a copy of correspondence mailed to shareholders of Scottish Pacific Group Limited.

Yours sincerely

Chris Hedge
Company Secretary

smart money for smart business

www.scottishpacific.com

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CONNECTING AND SUPPORTING THE
COMMERCIAL FINANCE INDUSTRY WORLDWIDE



scottish pacific
GROUP LTD

ACN 164 013 110

Registry communications to:
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Facsimile: +61 2 9287 0309
ASX Code: SCO
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

SRN/HIN:

Dear Shareholder

YOUR SCOTTISH PACIFIC DIVIDEND

Scottish Pacific Group (**Scottish Pacific**) is committed to paying dividends in a streamlined, secure and efficient way.

As disclosed in Scottish Pacific Group's Prospectus, dated 22 June 2016, it is anticipated that the first dividend to Shareholders will be determined in respect of the six months 31 December 2016 and will become payable in March or April 2017.

Effective from the first dividend payment (expected to be March or April 2017), dividend payments will be made by direct credit to all Shareholders with a registered address in Australia or New Zealand. Cheques will not be provided to Shareholders with a registered address in Australia or New Zealand.

The benefits of having dividends paid by direct credit to your nominated bank account include:

- There is no delay in waiting for your cheque to be delivered in the mail;
- Your funds are deposited on the date of payment and are cleared for immediate use;
- A more secure and safer method;
- It mitigates the risk of lost payments, unbanked cheques and fraud;
- If you are absent from the address, the distribution will still be deposited into your Australian bank account;
- You can elect to have your distributions paid either directly to your own bank account or other nominated account in Australia.

Direct credit is cost effective for Scottish Pacific and the savings generated will benefit all Shareholders.

You will receive a dividend statement in the format nominated by you (electronic or paper) for your tax records.

What does this mean for Scottish Pacific Group Shareholders?

If you have a registered address in Australia or New Zealand and you have **not yet provided your bank account details** to the share registrar, Link Market Services Limited (**Share Registrar**)

Please provide your bank account details before the record date for the first dividend payment, either by:

1. Updating your details online (detailed instructions on the back of this page); **or**
2. Completing a Direct Credit Form and returning to the Share Registrar (enclosed).

If you have already provided your bank account details to the Share Registrar

No action is required unless you wish to change your nominated bank account which can be done by providing updated details to the Share Registrar as set out above.

If you have any questions regarding Scottish Pacific's direct credit policy, please contact the Share Registrar on 1300 554 474, from outside Australia on + 61 1300 554 474 or by email to (registrars@linkmarketservices.com.au).

Scottish Pacific will not be able to distribute your future dividend payments until valid direct credit instructions have been received. If you have not provided an account for dividend payment, any future dividends will be held on your behalf until we receive your direct credit instructions. Payment of your dividend into your nominated bank account will be made as soon as possible after receipt of your payment instructions.

If you are an Australian resident or subject to Australia's taxation laws, it is in your interest to provide us with your TFN or ABN. You do not have to provide a TFN or ABN, however if you don't, withholding tax may be deducted from any unfranked dividends that are paid to you.

Scottish Pacific would also like to encourage our Shareholders to interact with us electronically. Electronic communication has the added advantage of being more timely and cost effective, which benefits all Shareholders. The easiest way to do this is by updating your information online via the registry secure website at www.linkmarketservices.com.au. Instructions to help you do this are detailed below. Alternatively, please complete an election form and return to the Share Registrar.

Yours sincerely



Christopher Hedge
Company Secretary
Scottish Pacific Group Limited



Update your details online

1. Visit www.linkmarketservices.com.au and click on "**Investor Login**" or scan the QR Code (on the right) to take you to the Investor Centre
2. You may wish to set up a Portfolio* to easily manage multiple holdings
* Setting up a portfolio login allows you to easily manage your holdings across a number of issuers for whom Link acts as the Share Registry
3. If you do not have a Portfolio login, please login using the Single Holding login
4. Key in Scottish Pacific Group Limited or SCO in the **Issuer Name** field
5. Enter your **Securityholder Reference Number (SRN) or Holder Identification Number (HIN)**. This is located on the top right hand side of the front of this letter and on your holding statement
6. Enter your **postcode** or, if your registered address is overseas, click on the **OUTSIDE AUSTRALIA** link to look up your country of residence
7. Type in the security code
8. Click on the box regarding the terms and conditions
9. Click on Login



Update your Communications Preference

1. Click on the **Communications** tab at the top of the page
2. There are a number of options
3. Check the first button to receive all communications electronically. This will include company announcements, dividend or payment statements, annual reports and notices of meeting documents.



Update your bank account and TFN/ABN details

1. Click on **Payments & Tax**
2. Update Payments instructions
3. Update Tax details



Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au



X999999999999999

A

Please use a BLACK pen. Print CAPITAL letters inside the shaded areas.

A B C

1 2 3

A direct credit request form is required for each holding.

Name(s) in which your account is held

BSB Number (must be 6 digits)

$$\frac{1}{2} \times \frac{1}{2} = \frac{1}{4}$$

Account Number

--	--	--	--	--	--	--	--

Name of Financial Institution

[illegible]

Branch Suburb/Town

B

SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED

Securityholder 1 (Individual)

--

Joint Securityholder 2 (Individual)

Joint Securityholder 3 (Individual)

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Sole Director and Sole Company
Secretary/Director (delete one)

Director/Company Secretary (delete one)

Date / /

Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

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