### Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

 To Company Name/Scheme
 Cover-More Group Ltd

 ACN/ARSN
 ACN 166 776 334

#### 1. Details of substantial holder (1)

Name <u>Credit Suisse</u> Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 25-Jan-2017

The resulting parties was given to the company on 20 Dec 2016

The previous notice was given to the company on  $\underline{20\text{-Dec-}2016}$ 

The previous notice was dated <u>20-Dec-2016</u>

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	24,163,781	6.38%	28,098,996	7.41%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	J ( )	, ,	 Person's votes affected
See Annexure "A"				

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	1	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure "B"					

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "C"	

# Signature

print name

Mark Malouf

capacity

Authorised Signatory

date

30-Jan-2017

sign here

# Annexure "A"

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	43,950.93 AUD	-23,198 Common Stock	-23,198
16-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	50,551.09 AUD	-26,669 Common Stock	-26,669
19-Dec-16	Credit Suisse (Hong Kong) Limited	Acquired on market	43,024.89 AUD	22,472 Common Stock	22,472
19-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	5,207.90 AUD	-2,741 Common Stock	-2,741
19-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	9,202.71 AUD	-4,842 Common Stock	-4,842
19-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	61,716.29 AUD	-32,397 Common Stock	-32,397
20-Dec-16	Credit Suisse (Hong Kong) Limited	Acquired on market	42,472.03 AUD	22,152 Common Stock	22,152
20-Dec-16	Credit Suisse (Hong Kong) Limited	Acquired on market	3,494.88 AUD	1,825 Common Stock	1,825
20-Dec-16	Credit Suisse (Hong Kong) Limited	Acquired on market	695.24 AUD	364 Common Stock	364
20-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	9,143.59 AUD	-4,795 Common Stock	-4,795
20-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	45,659.52 AUD	-23,781 Common Stock	-23,781
20-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	226,885.50 AUD	-118,188 Common Stock	-118,188
21-Dec-16	Credit Suisse (Hong Kong) Limited	Acquired on market	31,920.48 AUD	16,614 Common Stock	16,614
21-Dec-16	Credit Suisse (Hong Kong) Limited	Acquired on market	4,129.70 AUD	2,151 Common Stock	2,151
21-Dec-16	Credit Suisse (Hong Kong) Limited	Acquired on market	3,136.77 AUD	1,638 Common Stock	1,638
21-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	5,958.42 AUD	-3,116 Common Stock	-3,116
21-Dec-16	Credit Suisse (Hong Kong) Limited	Disposed on market	15,186.41 AUD	-7,951 Common Stock	-7,951

1,353	1,353 Common Stock	2,598.98 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	22-Dec-16
12,460	12,460 Common Stock	23,923.20 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	22-Dec-16
-4,354	-4,354 Common Stock	8,316.58 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	22-Dec-16
4,082	4,082 Common Stock	7,828.87 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	23-Dec-16
24,739	24,739 Common Stock	47,498.88 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	28-Dec-16
8,160	8,160 Common Stock	15,667.20 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	28-Dec-16
7,009	7,009 Common Stock	13,457.28 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	28-Dec-16
-7,314	-7,314 Common Stock	14,079.45 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	28-Dec-16
-7,853	-7,853 Common Stock	15,117.03 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	28-Dec-16
5,256	5,256 Common Stock	10,073.12 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	29-Dec-16
2,587	2,587 Common Stock	4,962.12 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	29-Dec-16
-1,581	-1,581 Common Stock	3,028.56 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	29-Dec-16
3,942	3,942 Common Stock	7,605.69 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	30-Dec-16
3,527	3,527 Common Stock	6,807.11 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	30-Dec-16
39,942	39,942 Common Stock	77,088.06 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	3-Jan-17
15,943	15,943 Common Stock	30,648.82 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	3-Jan-17
18,706	18,706 Common Stock	36,083.87 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	4-Jan-17
-10,312	-10,312 Common Stock	19,902.16 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	4-Jan-17
10,577	10,577 Common Stock	20,307.84 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	5-Jan-17
-10,322	-10,322 Common Stock	19,858.50 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	5-Jan-17
15,497	15,497 Common Stock	29,890.61 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	6-Jan-17

-31,868	-31,868 Common Stock	61,345.90 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	6-Jan-17
40,359	40,359 Common Stock	77,489.28 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	9-Jan-17
-8,313	-8,313 Common Stock	16,006.68 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	9-Jan-17
2,777	2,777 Common Stock	5,345.73 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	10-Jan-17
66	66 Common Stock	127.45 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	10-Jan-17
-16,180	-16,180 Common Stock	31,146.50 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	10-Jan-17
1,548	1,548 Common Stock	2,986.71 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	11-Jan-17
-4,093	-4,093 Common Stock	7,863.88 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	11-Jan-17
-781	-781 Common Stock	1,503.43 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	13-Jan-17
7,797	7,797 Common Stock	15,087.20 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	16-Jan-17
-6,850	-6,850 Common Stock	13,218.45 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	16-Jan-17
-26,244	-26,244 Common Stock	50,650.92 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	16-Jan-17
-19,018	-19,018 Common Stock	36,704.74 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	17-Jan-17
-23,708	-23,708 Common Stock	45,756.44 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	17-Jan-17
-10,810	-10,810 Common Stock	20,888.16 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	18-Jan-17
-6,538	-6,538 Common Stock	12,590.88 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	19-Jan-17
-13,902	-13,902 Common Stock	26,830.86 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	19-Jan-17
-2,846	-2,846 Common Stock	5,480.54 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	20-Jan-17
-10,312	-10,312 Common Stock	19,902.16 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	20-Jan-17
8,743	8,743 Common Stock	16,786.56 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	23-Jan-17
1,968	1,968 Common Stock	3,787.81 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	23-Jan-17

-4,61	-4,614 Common Stock	8,881.95 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	23-Jan-17
-18,056	-18,056 Common Stock	34,757.80 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	23-Jan-17
39,39	39,393 Common Stock	75,831.53 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	24-Jan-17
2,862	2,862 Common Stock	5,516.22 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	24-Jan-17
-3,423	-3,423 Common Stock	6,589.28 AUD	Disposed on market	Credit Suisse (Hong Kong) Limited	24-Jan-17
24,845	24,845 Common Stock	47,950.85 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	25-Jan-17
2,568	2,565 Common Stock	4,944.81 AUD	Acquired on market	Credit Suisse (Hong Kong) Limited	25-Jan-17
446,798	446,798 Common Stock	851,060.83 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	15-Dec-16
-26,848	-26,848 Common Stock	50,906.49 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	15-Dec-16
000,088	880,000 Common Stock	1,678,072.00 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	16-Dec-16
278,511	278,511 Common Stock	531,092.63 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	16-Dec-16
-77,344	-77,344 Common Stock	146,837.58 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	16-Dec-16
-13,252	-13,252 Common Stock	25,176.15 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	16-Dec-16
157,397	157,397 Common Stock	300,927.32 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	19-Dec-16
3,254	3,254 Common Stock	6,226.53 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	19-Dec-16
415	415 Common Stock	795.68 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	20-Dec-16
-3,720	-3,720 Common Stock	7,142.40 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	20-Dec-16
45	45 Common Stock	86.50 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	21-Dec-16
117,800	117,800 Common Stock	226,399.82 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	22-Dec-16
5	5 Common Stock	9.60 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	22-Dec-16
-3,290	-3,290 Common Stock	6,300.35 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	//-IJPC- ID I

-3,282	-3,282 Common Stock	6,300.46 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	22-Dec-16
1	1 Common Stock	1.92 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	23-Dec-16
-4,731	-4,731 Common Stock	9,075.00 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	23-Dec-16
-4,923	-4,923 Common Stock	9,452.16 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	23-Dec-16
-6,564	-6,564 Common Stock	12,601.57 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	28-Dec-16
-4,923	-4,923 Common Stock	9,452.16 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	28-Dec-16
-4,975	-4,975 Common Stock	9,527.13 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	29-Dec-16
-3,290	-3,290 Common Stock	6,299.36 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	29-Dec-16
-5,020	-5,020 Common Stock	9,638.40 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	30-Dec-16
75,000	75,000 Common Stock	144,412.50 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	4-Jan-17
1,121,462	1,121,462 Common Stock	2,160,945.13 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	5-Jan-17
-75,000	-75,000 Common Stock	144,037.50 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	5-Jan-17
394,286	394,286 Common Stock	759,749.69 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	6-Jan-17
-300,000	-300,000 Common Stock	577,110.00 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	6-Jan-17
662	662 Common Stock	1,271.04 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	9-Jan-17
1,105,714	1,105,714 Common Stock	2,130,047.45 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	9-Jan-17
2,739	2,739 Common Stock	5,273.12 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	9-Jan-17
2,979	2,979 Common Stock	5,735.17 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	9-Jan-17
-1,200,000	-1,200,000 Common Stock	2,306,760.00 AUD	Disposed on market	Credit Suisse Equities (Australia) Limited	9-Jan-17
250,000	250,000 Common Stock	481,725.00 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	11-Jan-17
1,422	1,422 Common Stock	2,744.74 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	13-Jan-17

1,081	1,081 Common Stock	2,081.14 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	17-Jan-17
56,601	56,601 Common Stock	109,064.47 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	18-Jan-17
444,134	444,134 Common Stock	855,801.80 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	19-Jan-17
272,243	272,243 Common Stock	524,585.04 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	20-Jan-17
1,490	1,490 Common Stock	2,868.55 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	23-Jan-17
1,308	1,308 Common Stock	2,518.16 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	23-Jan-17
773,835	773,835 Common Stock	1,491,102.66 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	23-Jan-17
822	822 Common Stock	1,582.51 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	24-Jan-17
3,686	3,686 Common Stock	7,096.29 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	24-Jan-17
74,649	74,649 Common Stock	143,841.16 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	24-Jan-17
569	569 Common Stock	1,092.48 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	24-Jan-17
2,737	2,737 Common Stock	5,269.27 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	25-Jan-17
4,193	4,193 Common Stock	8,072.36 AUD	Acquired on market	Credit Suisse Equities (Australia) Limited	25-Jan-17
-250,000	-250,000 Common Stock	Refer to Annexure "D" of Notice	Stock returned under ASLA	Credit Suisse Equities (Australia) Limited	11-Jan-17
-62,000	-62,000 Common Stock	Refer to Annexure "D" of Notice	Stock returned under ASLA	Credit Suisse Equities (Australia) Limited	11-Jan-17
-1	-1 Common Stock	Refer to Annexure "D" of Notice	Stock returned under ASLA	Credit Suisse Equities (Australia) Limited	11-Jan-17
-7,000	-7,000 Common Stock	Refer to Annexure "D" of Notice	Stock returned under ASLA	Credit Suisse Equities (Australia) Limited	11-Jan-17
-95,000	-95,000 Common Stock	Refer to Annexure "D" of Notice	Stock returned under ASLA	Credit Suisse Equities (Australia) Limited	11-Jan-17
-267,496	-267,496 Common Stock	Refer to Annexure "D" of Notice	Stock returned under ASLA	Credit Suisse Equities (Australia) Limited	11-Jan-17
-42,000	-42,000 Common Stock	Refer to Annexure "D" of Notice	Stock returned under ASLA	Credit Suisse Equities (Australia) Limited	11-Jan-17
-118,000	-118,000 Common Stock	Refer to Annexure "D" of Notice	Stock returned under ASLA	Credit Suisse Equities (Australia) Limited	11-Jan-17

11-Jan-17	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure "D" of Notice	-16,000 Common Stock	-16,000
11-Jan-17	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure "D" of Notice	-3,000 Common Stock	-3,000
20-Jan-17	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure "D" of Notice	-150,000 Common Stock	-150,000
25-Jan-17	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure "D" of Notice	530,000 Common Stock	530,000
28-Dec-16	Credit Suisse Securities (Europe) Limited	Acquired on market	167.04 AUD	87 Common Stock	87
19-Dec-16	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure "D" of Notice	-220,000 Common Stock	-220,000

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Mark Malouf

capacity Authorised Signatory

30-Jan-2017

date

sign here

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# Annexure "B"

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse (Hong Kong) Limited	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse (Hong Kong) Limited	Voting rights and right to dispose	0 Common Stock	0
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	26,095,768 Common Stock	26,095,768
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	1,060,002 Common Stock	1,060,002
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	685,191 Common Stock	685,191
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	112,490 Common Stock	112,490
Credit Suisse Securities (USA) LLC	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suísse Securities (USA) LLC	Holder of securities subject to an obligation to return under a securities lending agreement	41,993 Common Stock	41,993
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Funds AG	Voting rights and right to dispose	102,802 Common Stock	102,802

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature	)	Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)				
	print name	Mark Malouf	capacity	Authorised Signatory		
sign here		Ulling	date	30-Jan-2017		

## Annexure "C"

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Third Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse (Hong Kong) Limited	Level 21, International Commerce Centre,1 Austin Road West,Kowloon,Hong Kong
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square,London,E14 4QJ
Credit Suisse Securities (USA) LLC	11 Madison Avenue,, New York, New York 10010, New York 10010
Credit Suisse Funds AG	Giesshübelstrasse 30,Zurich,8045

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Mark Malouf

capacity Authorised Signatory

sign here

date 30-Jan-2017

# Annexure "D"

This is Annexure "D" referred to in the Form 604 "Notice of change of interests of substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Mark Malouf

capacity

Authorised Signatory

date

30-Jan-2017

sign here

Australian Securities Lending Agreement
Credit Suisse Equities (Australia) Limited and JP Morgan Nominees (Australia) Limited
11-Jan-2017
Borrower
Yes
Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
N/A
Yes
With 2 business days prior to a notice by Midday.
Yes
With 4 business days prior notice.
Yes
If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and Citibank NA Sydney
Transfer date	20-Jan-2017
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Midday.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and National Australia Bank Ltd
Transfer date	25-Jan-2017
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Midday.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC and Brown Brothers International.
Transfer date	19-Dec-2016
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 4 business days prior notice, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.