

Notice reference number: 0076.17.01

Notice date: 30/01/2017

What's this about?

Effective date: 30/01/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Murray Cod Australia Limited – Reinstatement to Official Quotation

Description

The securities of Murray Cod Australia Limited (Company) were suspended from Official Quotation on 5 July 2016.

The securities of the Company are expected to be reinstated to Official Quotation from the commencement of trading on Tuesday 31 January 2017, following the Company's compliance with Listing Rule 11.1.3 and chapters 1 and 2 of the Listing Rules.

<u>Quoted Securities:</u>	346,825,684 ordinary shares fully paid
<u>ASX Code:</u>	MCA
<u>Time:</u>	10:04:30am AEDT +/- 15 seconds
<u>Date:</u>	31 January 2017
<u>ASX Trade Abbreviation:</u>	MURRAY COD
<u>ISIN:</u>	AU000000MCA4
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	Pending
<u>Registered Office:</u>	Level 1 153 Yambil Street Griffith NSW 2680 Phone: (02) 6962 5470 Current website: www.timpetra.com Proposed website: www.murraycodaustalia.com.au
<u>Communication persons with ASX:</u>	Brett Tucker and Wendy Dillon
<u>Share Registry:</u>	Advanced Share Registry Services 110 Stirling Highway Nedlands WA 6009 Phone: (08) 9389 8033
<u>Balance Date:</u>	30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	New South Wales
<u>Activities:</u>	Breeder, grower and supplier of Murray Cod.
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not Quoted:</u>	350,000 options exercisable at \$0.075 on or before 17 January 2021. 90,000,000 options exercisable at \$0.075 on or before 17 January 2022. 5,000,000 Class A, 5,000,000 Class B and 5,000,000 Class C performance rights.

What do I need to do and by when?

Instructions

For further information, please refer to the Company's replacement prospectus dated 5 December 2016.

Need more information?

Issued by

Emma Staley
Manager, Listings Compliance (Sydney)

Phone: (02) 9227 0000

Disclaimer