

MARKET RELEASE

30 January 2017

Murray Cod Australia Limited

REINSTATEMENT TO OFFICIAL QUOTATION – 31 JANUARY 2017

The securities of Murray Cod Australia Limited (the "Company") will be reinstated to official quotation from the commencement of trading on 31 January 2017, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the Listing Rules.

Security Code: MCA

Emma Staley

Manager, Listings Compliance (Sydney)