

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 27 January 2017 was \$2.220 pre-tax, (30 June 2016 \$1.914), and \$1.898 post-tax¹.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 15.8 cents per share if all of the MFF 2017 options had been exercised on Friday, 27 January 2017.



Geoffrey Stirton
Company Secretary

30 January 2017

¹ Net tax liabilities, are tax liabilities less tax assets, and are partially in respect of realised gains.

All figures are unaudited and approximate.