



Pinnacle
INVESTMENT MANAGEMENT

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31 January 2017

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Pinnacle Investment Management Group Limited (ASX Code: PNI)

Institutional Placement – Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

On 23 January 2017, Pinnacle Investment Management Group Limited ACN 100 325 184 (**PNI**) announced an institutional placement of ordinary shares (**New Shares**).

The New Shares are being issued today.

PNI advises that:

1. the New Shares were issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given under section 708A(5)(e) of the *Corporations Act*;
3. as at the date of this notice, PNI has complied with:
 - a. the provisions of Chapter 2M of the *Corporations Act* as they apply to PNI; and
 - b. section 674 of the *Corporations Act*; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the *Corporations Act* which is required to be set out in this notice under section 708A(6)(e) of the *Corporations Act*.

Yours sincerely,

Eleanor Padman
General Counsel and Company Secretary