

QUARTERLY ACTIVITIES REPORT As at 31 December 2016

Dateline Resources Limited (“the Company” or “Dateline” or “DTR”) is pleased to present its Activities Report for the Quarter ended 31 December, 2016

Tenement Schedule

Project	Number	Ownership	Location
Udu	SPL1387	100%	Fiji
Udu	SPL1396	100%	Fiji
Udu	CX814	Application 100%	Fiji
Udu	CX815	Application 100%	Fiji
Mt Augustus	E09/2030	100%	Western Australia
Mt Augustus	E09/2031	100%	Western Australia
Mt Augustus	E09/2035	100%	Western Australia
Mt Augustus	E09/2117	100%	Western Australia
Mt Augustus	E09/2118	100%	Western Australia
Gold Links Mine	34 Patented Claims	100%	Colorado USA
Gold Links Mine	20 Unpatented Claims	100%	Colorado USA

Gold Links Project

The following activities were completed at the Gold Links project during the December quarter

1. Digitized the geological structures and historical maps
2. Applied for two new permits which when granted will enable the company to extract a total of 210,000tpa from the approved permitted areas.
3. Applied for change of Mine Operator to the department of Mine Safety and Health Administration (MSHA). This application is progressing and when obtained will enable the company to proceed with its planned underground drilling program
4. Drilled a surface hole to a depth of approximately 550 feet (167metres) to confirm the tenor and the continuity of the 2150 vein. We are awaiting assay results.

Corporate

At the Company’s Annual General Meeting held on November 30 2016, DTR put several resolutions to it’s shareholders concerning the acquisition of Gunnison Gold Pty Ltd (Gunnison) from Southern Cross Exploration Limited (ASX: SXX). Gunnison had entered into agreements to acquire 100% ownership of CRG Mining LLC (which owns the permitted Gold Links Mine in Colorado) and 100% of SLV Minerals LLC (which owns a nominally 50 tonne-per day (tpd) ore processing mill located on 17 acres (6 hectares) of freehold land in Colorado). All of the resolutions were approved by shareholders.



The shareholder approved resolutions saw the company issue 265,862,055 shares at \$0.01 to new and existing shareholders. Dateline's issued capital now totals 367,162,471. There were also issued 35,000,000 options with an exercise price of \$0.04 per share and an expiry date of 31 October 2019. The capital raised has allowed DTR to significantly repair its Balance Sheet with the retirement of approximately \$560,000 in debt and provided the company with additional working capital.

The company has also entered into an agreement to acquire the Sooner Lucky Strike Mine and Mill located approximately 50km away from the Gold Links Mine in Colorado

There were no other acquisitions or disposals of any interests in any of the Company's existing projects during the quarter. Directors continue to investigate opportunities to participate in joint ventures and acquire projects in Australia and overseas.

About Dateline Resources Limited:

Dateline Resources Limited is an Australian-based mineral exploration company with existing exploration projects in Australia and the Republic of Fiji and mining permits in Colorado USA.

For more information, visit [.www.datelineresources.com.au](http://www.datelineresources.com.au)

John Smith

Company Secretary

Ph : +61 2 8231 6640

Fax +61 2 8231 6487

Email : info@datelineresources.com.au