



31 January 2017

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir

This notice is given by Kimberley Diamonds Ltd (ACN 150 737 563) (ASX: **KDL**) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* Cth (**Act**) and in compliance with the requirements of section 708A(6) of the Act.

On 30 January 2017, the Company issued 7,701,614 fully paid ordinary shares (**Shares**) at a price of \$0.02 under a private placement of shares.

The Company gives notice under section 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Act in relation to the Company.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Laila Green", is written over a light blue rectangular background.

Laila Green
Company Secretary