

MARKET RELEASE

31 January 2017

Cobalt Blue Holdings Limited

ADMISSION TO OFFICIAL LIST

Cobalt Blue Holdings Limited (the "Company") was admitted to the Official List of ASX Limited today, 31 January 2017.

Official quotation of the following securities will commence at 11:00am AEDT on Thursday, 2 February 2017.

72,325,316 ordinary shares fully paid issued at \$0.20 per share

Security Code: COB

Johanna O'Shea

Adviser, Listings Compliance