



MARKET RELEASE

31 January 2017

Cobalt Blue Holdings Limited

PRE-QUOTATION DISCLOSURE

Cobalt Blue Holdings Limited (the "Company") was admitted to the Official List of ASX Limited today, Tuesday, 31 January 2017.

The following information is released as pre-quotation disclosure.

1. The Replacement Prospectus of the Company dated 3 January 2017 as varied by the Supplementary Prospectus of the Company dated 10 January 2017 (the "Prospectus").
2. Distribution schedule.
3. Top 20 shareholders list.
4. Appendix 1A, Information Form and Checklist and Annexure I to the Information Form and Checklist.
5. The Company's Constitution.
6. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council.
7. The Company's securities trading policy.
8. The full terms and conditions of the Company's options on issue and proposed to be issued.
9. Pre-quotation disclosure statement.

Security Code: COB

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