



Cobalt Blue Holdings Limited ABN 90 614 466 607

Address: Level 2, 66 Hunter Street, Sydney, NSW 2000

Website: www.cobaltblueholdings.com

Facebook: www.facebook.com/Cobalt.Blue.Energy/

LinkedIn: www.linkedin.com/company/cobalt-blue-holdings

30 January 2017

Johanna O'Shea
Adviser, Listings Compliance
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Johanna,

ASX Condition 2.2.11

Confirmation by Cobalt Blue Holdings Limited (**Company**) confirming the transfer or issue of the following securities:

- (a) 35,000,000 ordinary shares fully paid transferred to Broken Hill Prospecting Limited (**BPL**) shareholders pursuant to the in specie distribution; and
- (b) Issue of 8,750,000 bonus options.

Confirmation

The Company confirms the transfer or issue of the following securities:

- (a) 35,000,000 ordinary shares fully paid transferred to Broken Hill Prospecting Limited (**BPL**) shareholders pursuant to the in specie distribution; and
- (b) Issue of 8,749,793 (after rounding allowance) bonus options.

For and behalf of Cobalt Blue Holdings Limited

Ian Morgan
Company Secretary
Cobalt Blue Holdings Limited