



Cobalt Blue Holdings Limited ABN 90 614 466 607

Address: Level 2, 66 Hunter Street, Sydney, NSW 2000

Website: www.cobaltblueholdings.com

Facebook: www.facebook.com/Cobalt.Blue.Energy/

LinkedIn: www.linkedin.com/company/cobalt-blue-holdings

30 January 2017

Johanna O'Shea
Adviser, Listings Compliance
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Johanna,

ASX Condition 2.2.12

A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities

Statement

Cobalt Blue Holdings Limited (**Company**) has subjected certain Company securities to ASX restrictions, as follows:

Class	Restriction Period	Number
Ordinary fully paid shares	24 months from the date of official quotation of the Company's unrestricted securities	<u>20,492,184</u>
Ordinary fully paid shares	12 months from the date of issue (11 Oct 2016)	60,000
Ordinary fully paid shares	12 months from the date of issue (13 Oct 2016)	187,500
Ordinary fully paid shares	12 months from the date of issue (14 Oct 2016)	622,500
Ordinary fully paid shares	12 months from the date of issue (16 Oct 2016)	195,000
Ordinary fully paid shares	12 months from the date of issue (17 Oct 2016)	817,500
Ordinary fully paid shares	12 months from the date of issue (18 Oct 2016)	<u>300,000</u>
		<u>2,182,500</u>
Options exercisable at \$0.25 each expiring three years from the vesting date (that is, the date three months following the commencement of trading of the Company's ordinary fully paid shares on ASX)	24 months from the date of official quotation of the Company's unrestricted securities	<u>10,862,414</u>

For and behalf of Cobalt Blue Holdings Limited

Ian Morgan
Company Secretary
Cobalt Blue Holdings Limited