

31 January 2017

**NON-RENOUCEABLE RIGHTS ISSUE
RIGHTS ISSUE FULLY SUBSCRIBED**

iSentric Limited (ASX:ICU) ("**the Company**") advises that its non-renounceable rights issue, pursuant to the Prospectus dated 22 December 2016, ("**Entitlement Offer**") closed on Wednesday, 25 January 2017. The Rights Issue was fully subscribed.

Results of the Offer

The Company is pleased to announce that it received applications under the Entitlement Offer for a total of 33,925,926 ordinary fully paid shares ("**New Shares**"). Eligible Shareholders took up a total of 3,992,119 New Shares under the Entitlements Offer together with 29,933,807 additional shares granted to eligible shareholders and members of the public under the Shortfall Offer (as described in the Prospectus). Subscribers will also be issued one New Option for each New Share subscribed for, as detailed below.

The total subscription amount received by the Company on accepted applications was \$2,035,556. These results are subject to any cheque dishonours.

Rights Issue Fully Subscribed

Pursuant to ASX Listing Rule 7.40 and Appendix 7A, the Company hereby gives notice that there was no shortfall nor over-subscription after completion of the rights issue and allocation of the shares in the Shortfall Offer.

Issue and Allotment of New Shares and New Options

The Company will issue and allot all New Shares applied for in accordance with the Entitlement Offer timetable included in the Prospectus and will apply to ASX for quotation of New Shares allotted. The total number of shares on issue in the Company following completion of the rights issue allotment will be 169,629,629.

Under the terms of the Entitlement Offer one (1) option exercisable at \$0.09 (9 cents) and expiring on 31 January 2018 ("**New Options**") will be issued for every one (1) New Share issued under the

Entitlement Offer, resulting in a total of 33,925,926 attaching New Options being issued. The Company will apply for ASX quotation of the New Options.

The Directors would like to express their thanks for the support by the participants in the Entitlement Offer. The net proceeds received from the Entitlement Offer and the issue of the shortfall will be applied as described in the Prospectus.

Yours sincerely

A handwritten signature in black ink, consisting of a large, stylized 'L' followed by a series of loops and a long horizontal stroke extending to the right.

Lim Keong Yew

Chairman