

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Bligh Resources Limited

ACN/ARSN ABN 83 130 964 162

1. Details of substantial holder (1)

Name Zeta Resources Limited ARBN 162 902 481, UIL Limited, General Provincial Life Pension Fund (L), ICM Limited

ACN/ARSN (if applicable)

The holder became a substantial holder on 30 January 2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	14,639,447	14,639,447	6.58%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Zeta Resources Limited	Holder and Beneficial Owner	14,639,447 Ordinary Shares
UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited.	14,639,447 Ordinary Shares
General Provincial Life Pension Fund (L)	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.	14,639,447 Ordinary Shares
ICM Limited	Relevant interest under section 608(1)(b) and (c) of the Corporations Act by having power to control exercise of voting or disposal of shares as investment manager for Zeta Resources Limited.	14,639,447 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Zeta Resources Limited, UIL Limited, General Provincial Life Pension Fund (L), ICM Limited	JP Morgan Chase Nominees Australia	Zeta Resources Limited	14,639,447 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Zeta Resources Limited	22 December 2016 – 27 January 2017	AU\$382,597	14,639,447 Ordinary Shares
UIL Limited	22 December 2016 – 27 January 2017	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited.	14,639,447 Ordinary Shares
General Provincial Life Pension Fund (L)	22 December 2016 – 27 January 2017	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.	14,639,447 Ordinary Shares
ICM Limited	22 December 2016 – 27 January 2017	Relevant interest under section 608(1)(b) and (c) of the Corporations Act by having power to control exercise of voting or disposal of shares as investment manager for Zeta Resources Limited.	14,639,447 Ordinary Shares

6. Associates


The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited UIL Limited ICM Limited	34 Bermudiana Road Hamilton HM11 Bermuda
General Provincial Life Pension Fund (L)	Level 1, Lot 7, Block F, Saguking Commercial Building, Labuan, Malaysia


Signature

print name Greg Segers
Notifications Administrator

1 February 2017

sign here

