

2 February 2017

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Leaf Resources Limited (ASX: LER)

Notice Under Section 708A(5)(e) Corporations Act 2001 (Cth) ("Act")

Leaf Resources Limited (ABN 18 074 969 056) (the "Company") has issued 17,241,380 fully paid ordinary shares ("Placement Shares") at a price of A\$0.145 per share to sophisticated and professional investors.

In addition, together with the Placement Shares, the "New Shares" the Company has issued 8,620,690 unlisted options to holders of the Placement Shares on a 1 for 2 basis and 2,500,000 unlisted options to a professional adviser as part payment of their fee.

The Company gives notice under section 708A(5)(e) of the Act that:

1. The Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice the Company has complied with:
 - a) The provisions of Chapter 2M of the Act insofar as they apply to the Company; and
 - b) Its continuous disclosure requirements under section 674 of the Act.
3. As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company.



Helen Pennisi
Company Secretary
Leaf Resources Limited