

2 February 2017

The Manager
Company Announcement Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Xenith IP Group Limited (ACN 607 873 209) (ASX:XIP) (Xenith): Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act)

This notice is given by Xenith under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Xenith advises that:

1. Xenith has issued 21,638,744 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Xenith has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Xenith; and
 - (b) section 674 of the Corporations Act; and
 - (c) as at the date of this notice, there is no 'excluded information' (as that term is defined in section 708A(7) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of Xenith IP Group Limited



Sibylle Krieger
Chair