



Company Announcements
ASX Limited
By Electronic Lodgement

2 February 2017

INVESTOR PRESENTATION

An updated corporate presentation is attached that Executive Director Mr. Richard Rossiter, will present at a Curran and Co. Conference today.

POISED FOR GROWTH

Australia's newest metallurgical coal producer



Investor presentation
February 2017

Disclaimer & Competent Person Statement

Certain forward-looking statements may be contained in this presentation which can be identified by the use of forward-looking words such as “may”, “could”, “will”, “expect”, “believes”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs including, without limitation, expectations regarding platinum and coal prices, estimates of resources, production, operating expenditure, capital expenditure and projections regarding the completion of capital projects as well as the financial position of the Company. Statements other than statements of historical fact may be forward looking statements. Realm Resources believe that it has reasonable grounds for making all statements relating to future matters attributed to it in this presentation. Although Realm Resources believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to be accurate. Accordingly, actual results, values, performance or achievements could differ materially from those projected as a result of, among other factors, changes in commodity prices, foreign exchange fluctuations, changes in economic and market conditions, changes in the regulatory environment, increased costs and demand for production inputs, the speculative nature of exploration and project development including, the risks of obtaining necessary licences and permits and diminishing quantities or grades of resources or reserves, political and social risks, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues, litigation and other business and operational risks. Investors should note that any reference to past performance is not intended to be, nor should it be, relied upon as a guide to any future performance. Forward-looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. Realm Resources does not give any assurance that the assumptions on which forward-looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

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Disclaimer & Competent Person Statement

Competent Persons Statement – Foxleigh Project Coal Resources

The information contained in this presentation, which relates to estimates of coal resource for the Foxleigh Project, is based on, and fairly represents, data compiled by Mr Lyndon Pass who holds a Bachelor of Science (Gaul, Hons), and is a Member of The Australasian Institute of Mining and Metallurgy (AusIMM).

Lyndon Pass is the Principal Geologist of Encompass Mining Pty Ltd. Mr Pass has over 21 years' experience in open cut coal mining in Australia. Mr Pass has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Person as defined in the JORC Code 2012. Neither Mr Pass, nor Encompass Mining Pty Ltd has any material interest or entitlement, direct or indirect, in the securities of Realm Resources, its subsidiary, Middlemount South Pty Ltd or any associated companies. The estimates of Coal Resources in this presentation have been carried out under the guidelines of the JORC Code 2012. Mr Pass consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Foxleigh Project Coal Reserves

The information contained in this presentation, which relates to estimates of coal reserves for the Foxleigh Project has been prepared by experienced mining engineers under the direction of Mr Troy Ince.

Troy Ince is a Principal Mining Engineer of Encompass Mining Pty Ltd. Mr Ince holds a Bachelor of Engineering (Mining, Hons) from the University of Queensland. He has over 18 years of experience in the open cut coal mining industry. Mr Ince is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and is a Registered Professional Engineer of Queensland (RPEQ). Mr Ince has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Person as defined in the JORC Code 2012. The estimates of Coal Reserves in this presentation have been carried out under the guidelines of the JORC Code 2012. Mr Ince consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Katingan Ria Project

The information in this presentation that relates to Exploration Results, Mineral Resources at the “Katingan Ria” Project is based on, and fairly represents, information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Turner consents to the release of information in this presentation, in the form and context in which it appears.

The information in this presentation that relates to Ore Reserves at the “Katingan Ria” Project is based on, and fairly represents, information compiled by Mr Grant Walker, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Walker is a full-time employee of Xenith Consulting Pty Ltd. Mr Walker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Walker consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Rooderand Project

The information in this presentation that relates to Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information compiled by Mr Nico Bleeker, who is a member of the South African Council for Natural Scientific Professions (SACNASP). Mr Bleeker is employed by Witkop Fluorspar Mine (Proprietary) Limited. Mr Bleeker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Bleeker consents to the release of information in this presentation, in the form and content in which it appears.

Competent Persons Statement – Kliprivier, Ghost Mountain and Tinderbox projects

The information in this presentation which relates to Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information compiled by Mr. Allen Maynard, who is a Member of the Australian Institute of Geoscientists and a Corporate Member of the Australasian Institute of Mining and Metallurgy. Mr. Maynard is the principal of Al Maynard & Associates Pty Ltd and has over 30 years of exploration and mining experience in a variety of mineral deposit styles. Mr Maynard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr. Maynard consents to the release of information in this presentation, in the form and context in which it appears.

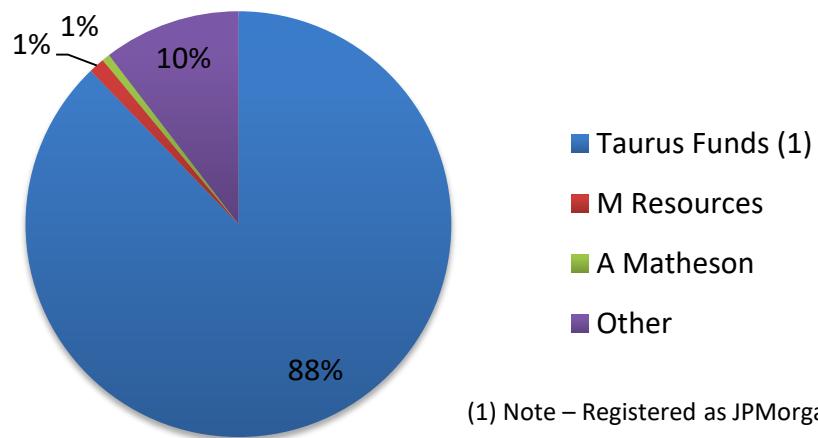
COMPANY OVERVIEW

- **Independent Australian metallurgical coal producer**
- **Delivering strong production and cashflow**
 - Foxleigh CY2016 sales – 3.1m tonnes
 - Premium low volatile PCI coal product
 - Net operating cash flow \$43.9m (Dec 2016 Qtr.)
- **Well positioned for growth**
 - Potential to expand Foxleigh production
 - Discover additional resources on lease
 - Assessing further acquisition opportunities
- **Positive coking coal market fundamentals**

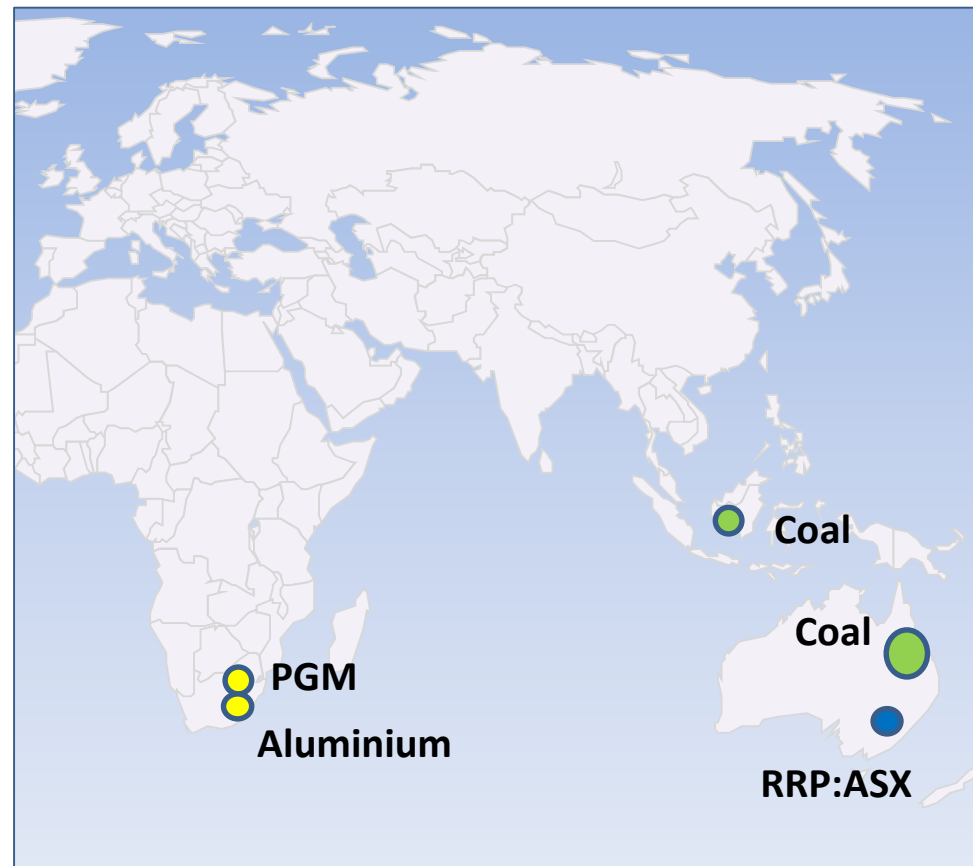


COMPANY OVERVIEW

Snapshot (as of 30 January 2017)	
Shares on issue	2,357 million
Options	100 million
Share price	4.1 cents (suspended 13-Sept.'16)
Market cap	~\$97 million
Cash and investments	\$69.9 million*
Debt	\$44.0 million*
Performance guarantee facility	\$87.5 million*



(1) Note – Registered as JPMorgan Nominees



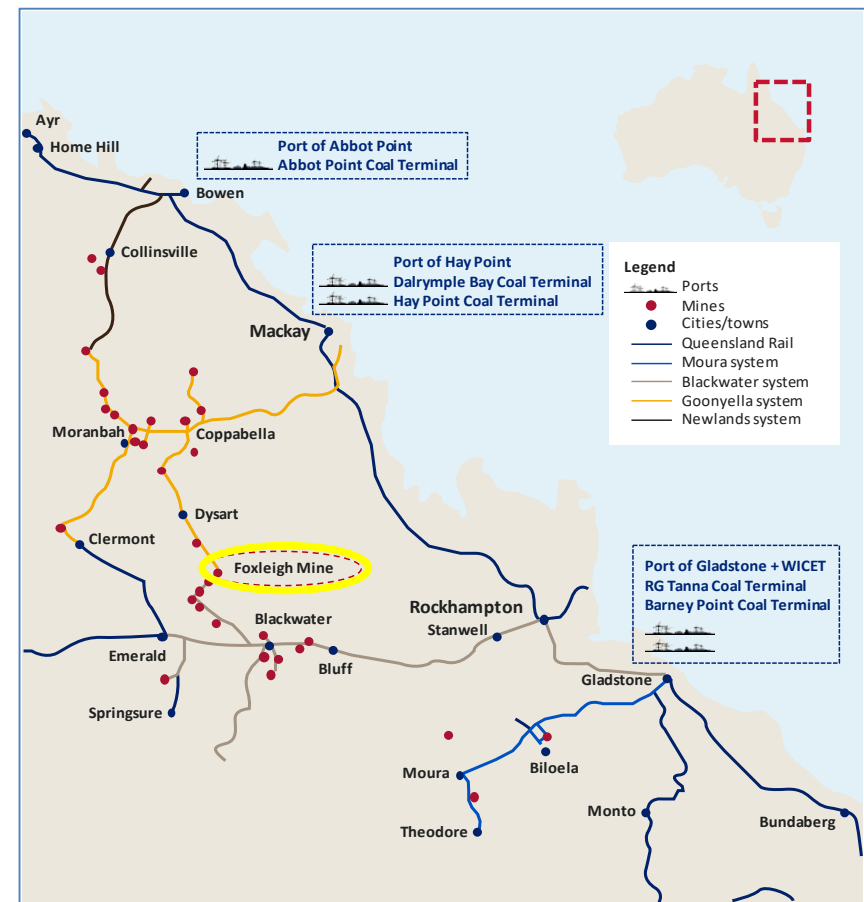
FOXLEIGH – DELIVERING VALUE



Foxleigh - Snapshot

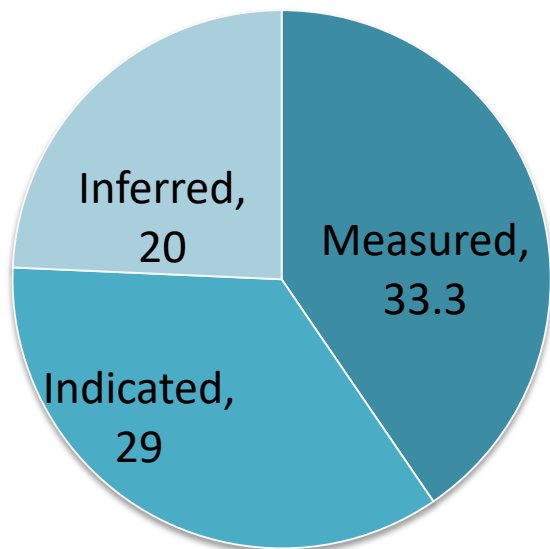
- **Ownership**
 - Realm (70%)
 - POSCO (20%)*
 - Nippon (10%)*
- **Product**
 - Benchmark low Volatile PCI coal
 - 3.1mt premium product (CY2016 – 100%)
 - >10 years life of mine
- **Rail and port**
 - via Dalrymple Bay Coal Terminal 280km away
- **Exported to long term steelmaking customers**

* Note – POSCO Australia Pty Ltd; Nippon Steel & Sumitomo Metal Pty Ltd

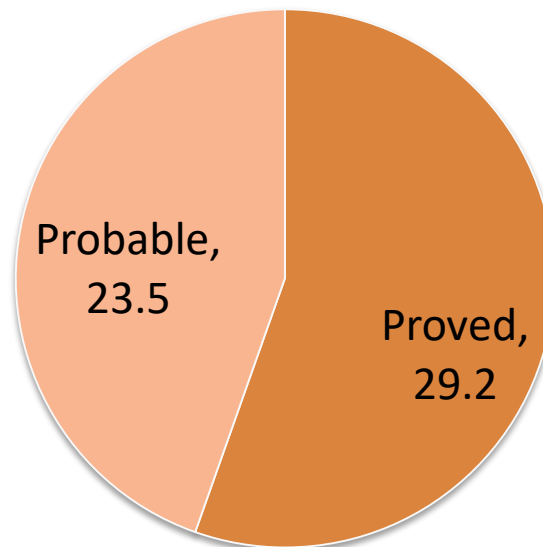


Foxleigh – Reserves and Resources

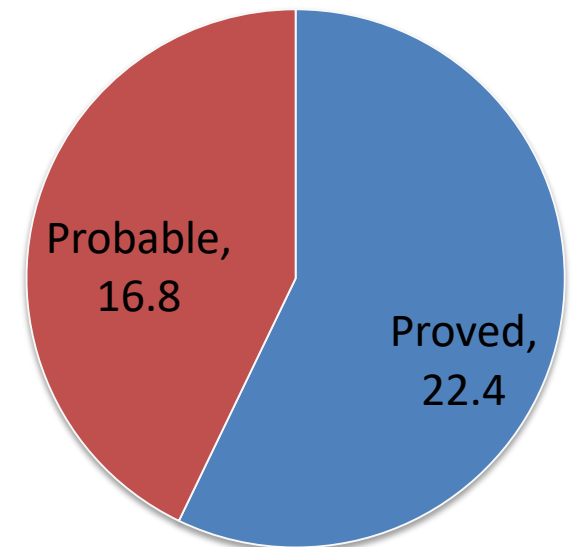
**Resources
(82.3Mt)**



**Reserves
(52.7Mt)**



**Marketable coal reserves
(39.2Mt)**



Upside with 57,000 ha - exploration tenements for future development

* Note – Resources and Reserves as of 31 October 2016 – 100% basis. All tonnages are PCI quality coal. JORC 2012 Code. For further information refer to ASX announcement “Initial JORC Statement of Coal Resources and Reserves” dated 20 December 2016.

Foxleigh – Mining Operations

- Truck and shovel open pit mine
- **1,125kt saleable coal produced since acquisition** (4 months – 100% basis)
- Revised mine plan and optimisation in progress
- Exploration and rehabilitation accelerated

Thousands of tonnes	Dec. 2016 Qtr.	From 29/8/16*
ROM coal produced	1,019	1,302
ROM strip ratio (bcm waste / ROM t)	6.6:1	7.5:1
Saleable coal produced	865	1,125
Yield (%)	78%	75%
Total coal sales	689	982



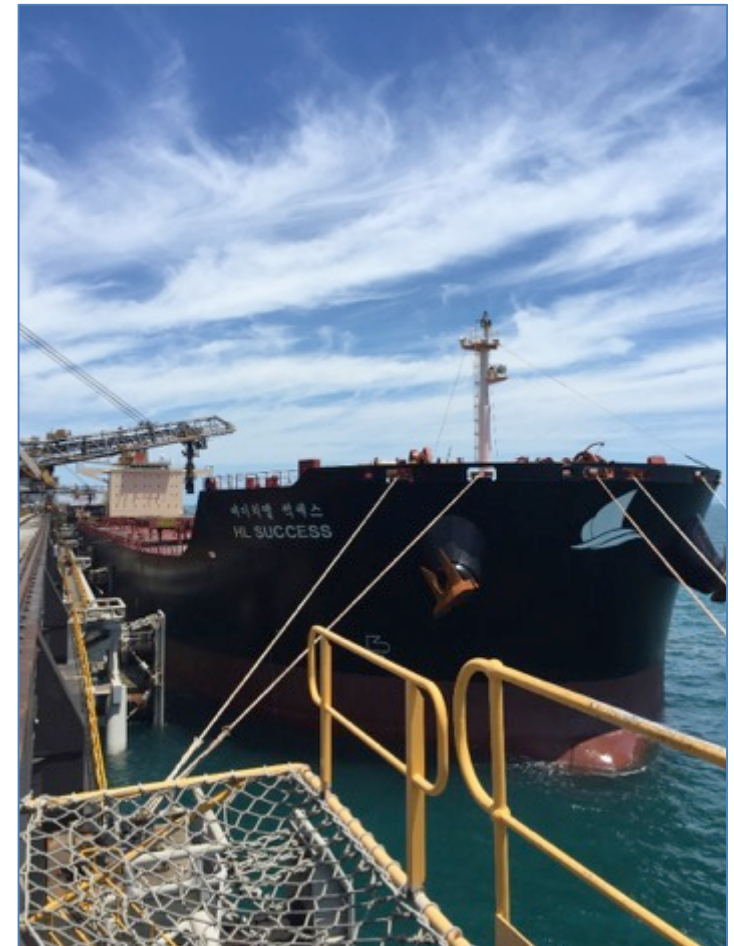
Foxleigh – Processing and Haulage

- Raw coal delivered to Foxleigh’s coal handling and preparation plant (“**CHPP**”) for washing
- CHPP capacity > 4.5 Mtpa ROM
- Coal hauled 27km on a private haul road to a dedicated train loading facility located inside the Capcoal rail loop



Foxleigh – Rail and Export

- Railed 280km to the Dalrymple Bay Coal Terminal (“DBCT”) at the Port of Hay Point near Mackay
- Quality long term customers in key export markets including South Korea, China, Taiwan and Japan



PT Katingan Ria – Project Review

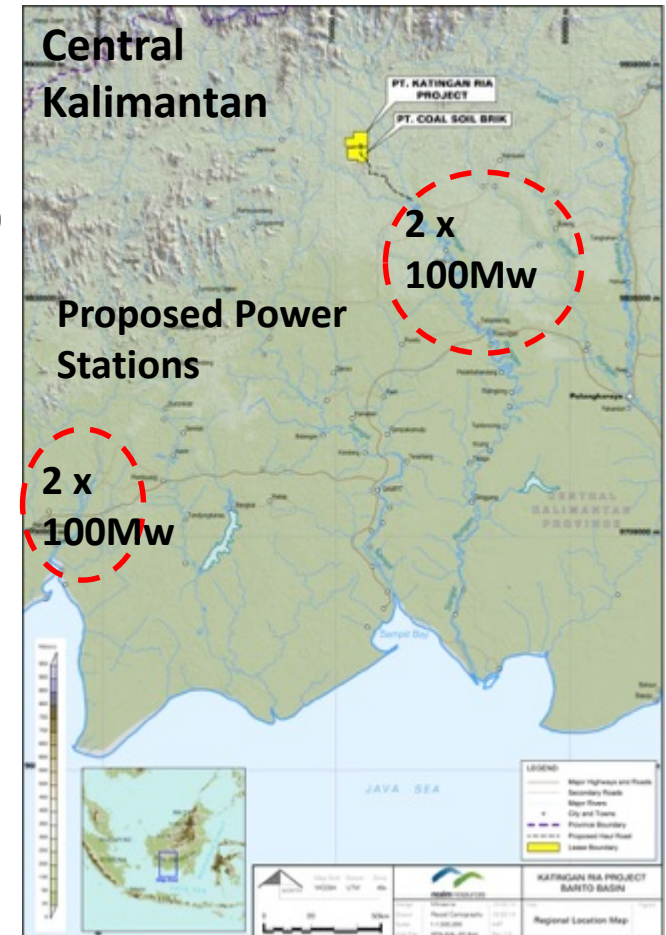


Katingan Ria Thermal Coal Project Review

Export and domestic power station supply opportunity

- 89Mt JORC resource*
- Low ash, low sulphur thermal coal (4,200 kcal/kg GAR)
- Simple geology, low strip ratio
- 2.5Mt-3.0Mt pa open cut potential
- Advanced permitting
- RRP 51%, Supportive Indonesian partners
- **Project review underway – cost study and JORC 2012**

Note: The resources and reserves referred to, were disclosed under the JORC Code 2004. The JORC estimates are historical estimates and are not reported in accordance with the 2012 JORC Code. A Competent Person has not done sufficient work to classify the historical estimates as mineral resources or ore reserves in accordance with the 2012 JORC Code. It is uncertain that following evaluation and/or further exploration work, that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the 2012 JORC Code. This is in the process of being updated to comply with the JORC Code 2012.



COAL OUTLOOK

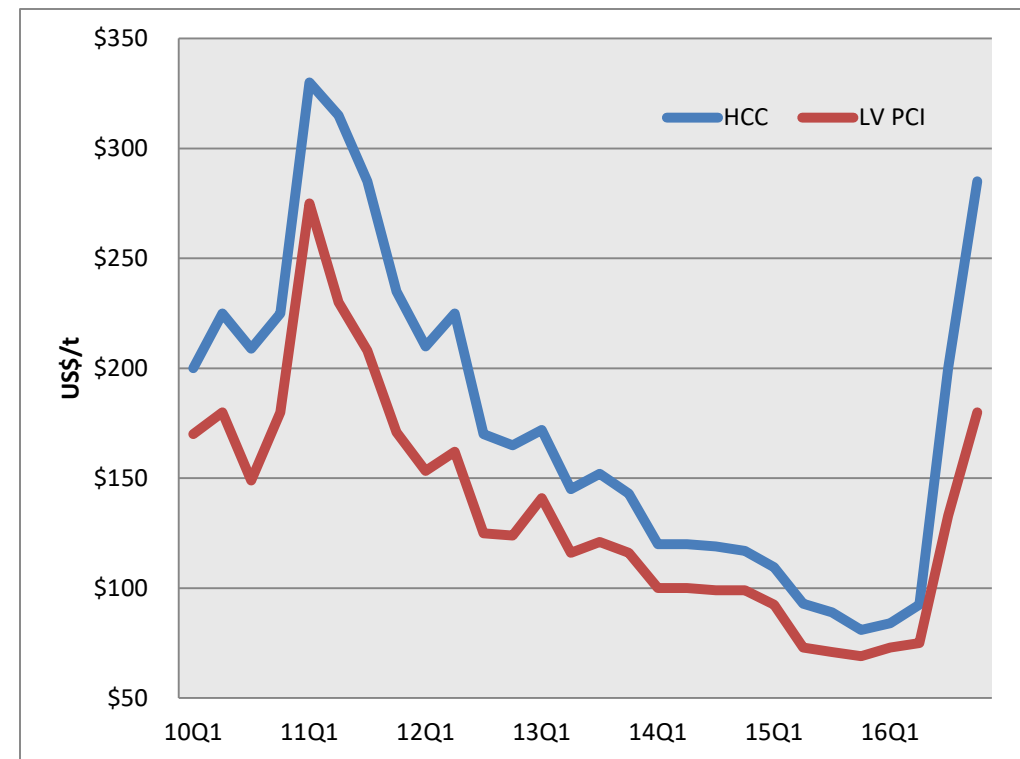


COAL MARKET OVERVIEW

Metallurgical Coal Market

- Rally driven by China supply cuts
- LV PCI typically 72% - 84% of HCC
- Spot LV PCI - ~US\$115/t*
- LV PCI benchmark since acquisition
 - Q3 CY16 – US\$75/t
 - Q4 CY16 – US\$133/t
 - Q1 CY17 – US\$180/t

Hard Coking Coal and LV PCI Coal Benchmark Prices

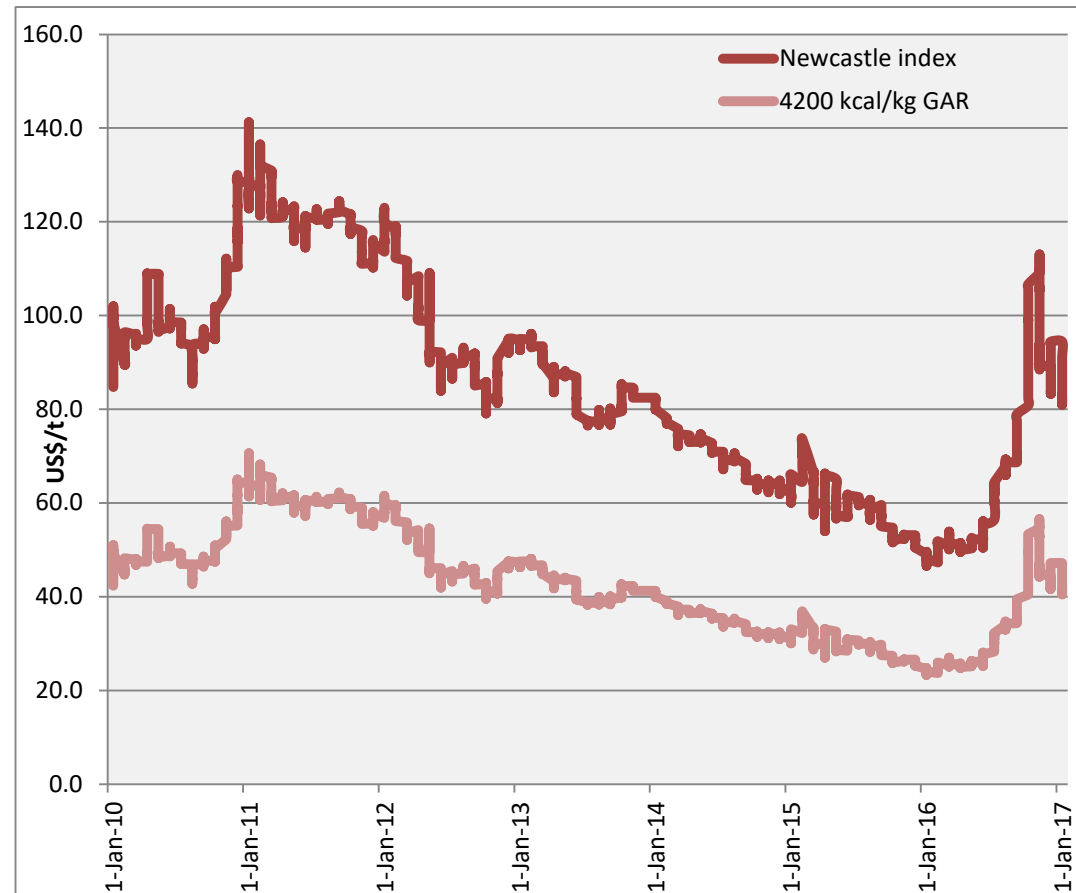


* Note – JFY (Japanese Financial Year) – begins 1st April

COAL MARKET OVERVIEW

Thermal Coal Market

- China supply cut rally – peaked
 - Robust demand remains
- Spot– US\$84.00/t *
(Newcastle 6300 – FOB)
- 4200kcal/kg GAR
 - typically 48-52% of Newcastle**
6300 – FOB
 - Spot – US\$42.00/t*



* Source – Platts 27/01/17; ** Reference:- Internal Salva Resources marketing report - 2012



PATHWAY TO RESUME TRADING

REQUIREMENTS TO RESUME TRADING

ASX advised the Company that:

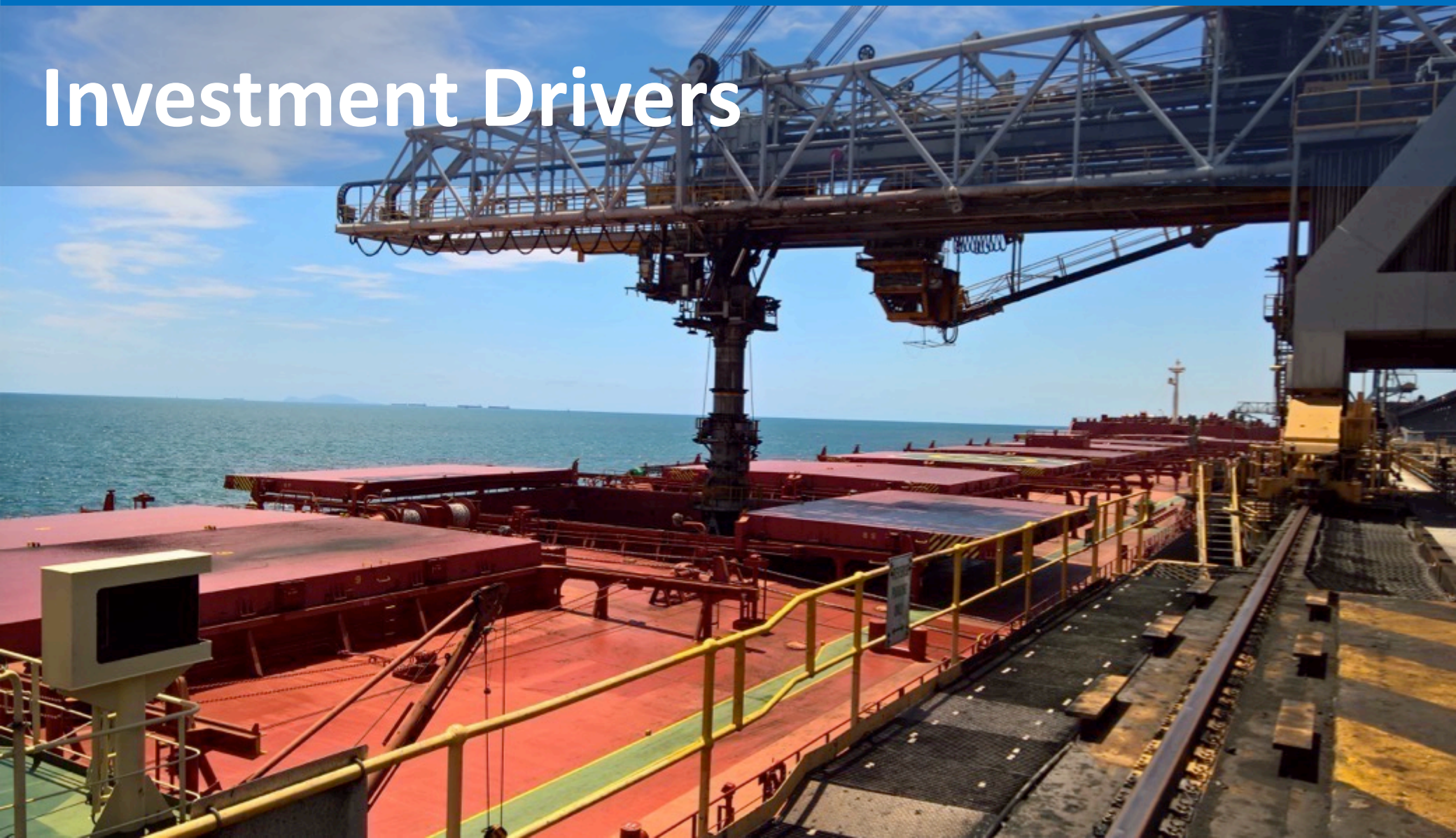
- the Foxleigh transaction constituted a backdoor listing as a result of a significant change in scale and exercised its discretion under Listing Rules 11.1.2 and 11.1.3 to require the Company to comply with Chapters 1 and 2 of the Listing Rules as if it were applying for admission to the official list (Re-compliance).
- the Company’s securities would remain suspended until it has re-complied; and
- The Company is required to obtain shareholder approval for the Foxleigh transaction at an extraordinary general meeting (EGM).

The Company continues to work closely with the ASX to agree on the process and timetable required for re-compliance

Indicative timetable to resume trading*

Late February 2017	Notice of Meeting
Late March 2017	EGM
May 2017	Re-compliance and capital raising (including “full form” prospectus)

Investment Drivers



INVESTMENT DRIVERS

- Transformational Foxleigh mine acquisition
 - Robust production of premium LV PCI coal (3.1mt – 2016)
 - Strong cash flow (Net operating cash inflow December Qtr - \$43.9m)
- Leveraging Foxleigh operations – mine plan and cost structure
- Exploring Foxleigh’s substantial lease area and exploring production options
- Assessing acquisition opportunities that leverage existing market and infrastructure positions
- Realising value for Realm’s other assets
- Positive coking coal market fundamentals

Q & A

Coal – Australia



Coal - Indonesia



South Africa



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APPENDICES

APPENDICES

1. Board and management
2. Foxleigh transaction
3. Foxleigh coal quality
4. Realm Aluminum
5. Realm Platinum

Board and Senior Management

Board

Gordon Galt - Chairman

- Mining/Investment Banking

Richard Rossiter – Executive Director

- Geology/Mining/Investment Banking

Theo Renard -Finance Director/Company Secretary

- Finance/Commercial/Administration

Michael Davies - Non-Executive Director

- Investment Banking/Commercial

Staffan Ever – Non-Executive Director

- Engineering/Commercial/Coal marketing

Senior Management

Australia

- Peter Briggs – Mining/Project Finance
- Scott Graham – Mining operations

Indonesia

- Eva Armila – Commercial / legal

South Africa

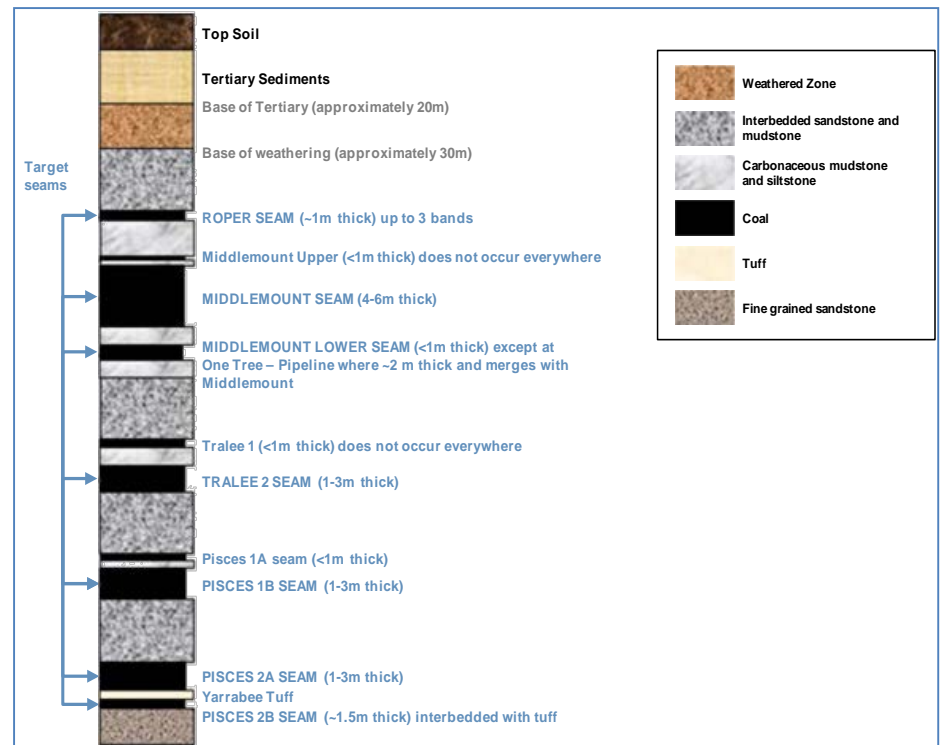
- Trevor Arran – Operations/Investment Banking

Foxleigh – Coal Quality & Seams

Typical LV PCI Quality *

- Ash (%AD) 9.0
- TM (%AD) 10.5
- VM (%AD) 11.5
- TS (%AD) 0.50
- Phos (%AD) 0.09
- CV (kcal/kg GAD) 7,700

Typical Geological Sequence – Foxleigh Mine*



Foxleigh – Transaction Snapshot

- **The Transaction comprises:**
 - acquisition of a 70% interest in the Foxleigh Coal Mine (“Foxleigh”), and a 100% interest in EPC 855 and EPC 1669.
 - Bank guarantees of \$85.3m
 - Cash payment of \$43.7m to Anglo (further working capital adjustments to be finalised)
 - Royalty payment semi-annually to Anglo capped at \$75m in aggregate for Realm’s 70% share
 - A\$1.00/t if average coal price received for each 6 month period is >A\$105/t
 - A\$2.00/t if average coal price received for each 6 month period is >A\$115/t
 - A\$3.00/t if average coal price received for each 6 month period is >A\$130/t
- **Funding:**
 - Bridge loan - A\$50m (12 month – Taurus Resource Fund No 2)
 - Performance guarantee and working capital facility – US\$98.5m (24 month – Taurus Mining Finance Fund)
- **Realm and Middlemount have strengthened their corporate capabilities with new board and management appointments**

Aluminium – Renewing Tolling Contract

Alumicor: ~ AU\$1.0m EBITDA*

- Aluminium waste toll treating business
- Treats waste from the Hualamin Limited's aluminium smelter, at Pietermaritzburg, South Africa
- Successful 10 year track record, with EBITDA* of R6-12m pa
- Focus on:-
 - renewing and revising the Hualamin tolling contract for the benefit of all parties, and
 - seeking buyers for the business

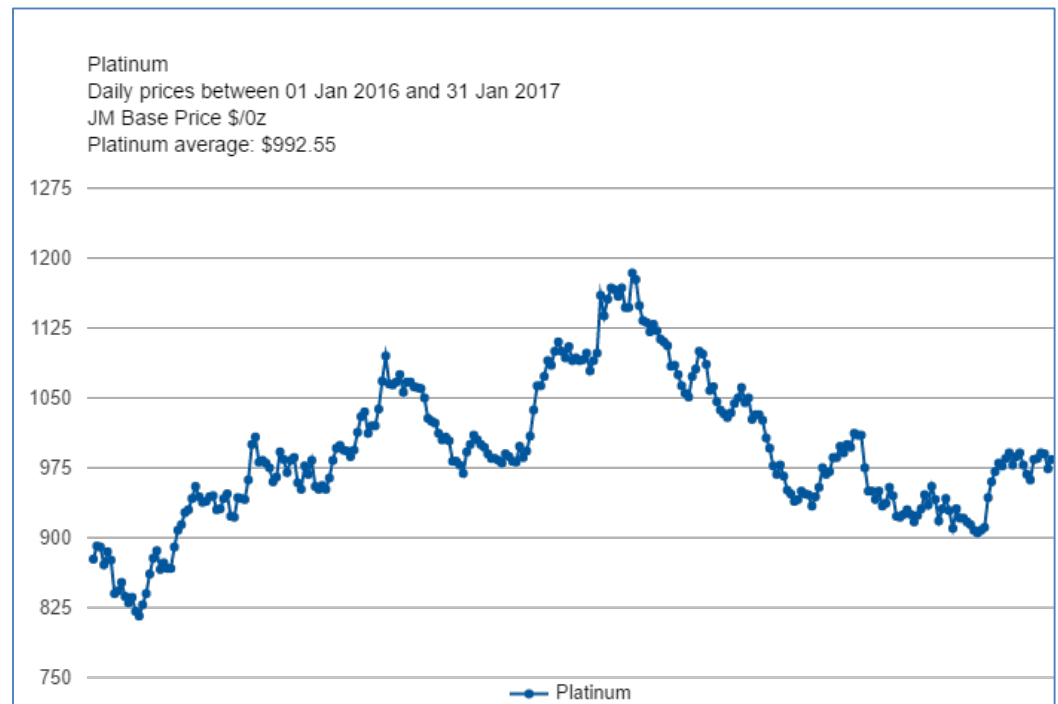


* Source: - Director's estimate – adjusted EBITDA 2016

Platinum Market Update

- Platinum price weakness and poor market sentiment have weighed on the sector
- Underlying demand trends are positive

Platinum Price (US\$/oz) – January 2016 to January 2017



Source: Johnson Matthey

Realm – Platinum Interests

- **PGM East ~ 7Moz advanced exploration project**
 - Outcropping resource
- **PGM West ~ 4Moz advanced exploration**
 - Dealt to Chrometco for 45m shares
 - Chrometco/Sail transaction in process
 - Refer <http://www.chrometco.co.za/>
- **Corporate alternatives under review**

