



ASX ANNOUNCEMENT

2 February 2017

ANIMOCA BRANDS CORPORATION LIMITED

UNDERWRITTEN ACCELERATED NON-RENOUNCABLE ENTITLEMENT OFFER

UPDATED INDICATIVE TIMETABLE

Further to the launch of Animoca Brands Corporation Limited's (ASX Code: AB1) underwritten accelerated non-renounceable entitlement offer (**Offer**) yesterday, at the request of ASX, the Company provides the following updated indicative timetable for the Offer:

Event	Date*
Announcement of Equity Raising	1 February 2017
Institutional Entitlement Offer opens	2 February 2017
Institutional Entitlement Offer bookbuild	2 February 2017
AB1 shares recommence trading	6 February 2017
Entitlement Offer Record Date (7pm AEDT time)	6 February 2017
Settlement of New Shares issued under Institutional Entitlement Offer	8 February 2017
Retail Offer Document and Application and Entitlement Forms Dispatch to Eligible Retail Shareholders	9 February 2017
Retail Entitlement Offer opens	9 February 2017
Allotment and commencement of trading of New Shares issued under the Institutional Entitlement Offer	9 February 2017
Retail Entitlement Offer closes (5pm AEDT time)	27 February 2017
Settlement of New Shares under the Retail Entitlement Offer	28 February 2017



Allotment and issue of New Shares under the Retail Entitlement Offer	1 March 2017
Quotation and commencement of trading of New Shares issued under the Retail Entitlement Offer	2 March 2017

**Dates and times are indicative only and subject to change. All times refer to Australian Eastern Daylight Savings Time (AEDT).*

*Animoca Brands Corporation, in consultation with Baillieu Holst Ltd ("**Underwriter**"), reserves the right to vary these dates without prior notice subject to the Corporations Act, ASX Listing Rules and other applicable laws, including extending the Retail Entitlement Offer or accepting late Applications, either generally or in particular cases, without notice. Any extension of the Retail Entitlement Offer will have a consequential effect on the issue date of the New Shares. Commencement of quotation of New Shares is subject to approval by ASX.*

Should you have any queries please do not hesitate to contact the Share Registry on 1300 992 916.