

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Murray Cod Australia Ltd
<b>ABN</b>	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Ross Anderson
<b>Date of last notice</b>	1 December 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund (Trustee & Beneficiary)  Kimbalex Pty Ltd ATF Kimbalex Trust (Trustee & Beneficiary)
<b>Date of change</b>	2 February 2017

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	<p>Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund</p> <ul style="list-style-type: none"> <li>- 12,500,000 fully paid ordinary shares</li> </ul> <p>Kimbalex Pty Ltd ATF Kimbalex Trust</p> <ul style="list-style-type: none"> <li>- 15,000,000 Unlisted Options with an exercise price of \$0.075 and expiring 16 January 2022, vesting upon 100 tonnes of Murray cod being produced and sold by the Company within 4 years from the date of quotation on the ASX</li> <li>- 15,000,000 Performance Rights converting 1:1 to fully paid ordinary Shares upon performance various milestones</li> </ul>
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	944,582
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$52,197.90
<b>No. of securities held after change</b>	<p>Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund</p> <ul style="list-style-type: none"> <li>- 13,444,582 fully paid ordinary shares</li> </ul> <p>Kimbalex Pty Ltd ATF Kimbalex Trust</p> <ul style="list-style-type: none"> <li>- 15,000,000 Unlisted Options with an exercise price of \$0.075 and expiring 16 January 2022, vesting upon 100 tonnes of Murray cod being produced and sold by the Company within 4 years from the date of quotation on the ASX</li> <li>- 15,000,000 Performance Rights converting 1:1 to fully paid ordinary Shares upon performance various milestones</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

+ See chapter 19 for defined terms.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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