

Notice reference number:

Notice date: 3/02/2017

What's this about?

Effective date: 3/02/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Velocity Property Group Limited – Admission and Commencement of Official Quotation

Description

Velocity Property Group Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Wednesday, 1 February 2017.

Official quotation of the Company’s securities will commence at 11:00am (AEDT) on Tuesday, 7 February 2017.

The Company raised \$10.6 million pursuant to the offer under a replacement prospectus dated 16 November 2016 by the issue of 53,334,231 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted securities: 77,999,470 fully paid ordinary shares.

ASX Code: VP7

Time: 11:00am on Tuesday, 7 February 2017.

ASX Trade Abbreviation: VELOCITY

ISIN: AU000000VP71

Home Branch: Sydney

Industry Classification: TBC

Registered Office: Unit 9, 462 Hawthorne Road, Bulimba, Queensland 4171

Principal Place of Business: Unit 9, 462 Hawthorne Road, Bulimba, Queensland 4171
Tel: 1300 887 623

Company Secretary: Mr Phillip Young

Share Registry: Link Market Services Limited
Level 15
324 Queen Street
Brisbane, Queensland 4000
Tel: 1300 554 474
Fax: (02) 9287 0303
Email: registrars@linkmarketservices.com.au

<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Queensland, Australia.
<u>Dividend Policy:</u>	See section 7.2 on page 75 of the Company's replacement prospectus dated 16 November 2016.
<u>Activities:</u>	The Company's business is property development.
<u>Restricted Securities</u>	<p>239,490,450 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 7 February 2019, being a period of 24 months from the date of commencement of official quotation.</p> <p>33,922,028 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 22 September 2017, being a period of 12 months from the date of their issue.</p> <p>10,509,550 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 19 August 2017, being a period of 12 months from the date of their issue.</p>
<u>Unquoted Securities:</u>	N/A.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 16 November 2016.

Need more information?

Issued by

Joshua Strutt

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Disclaimer