



MARKET RELEASE

3 February 2017

Velocity Property Group Limited

PRE-QUOTATION DISCLOSURE

Velocity Property Group Limited (Company) was admitted to the Official List of ASX Limited Wednesday, 1 February 2017.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. Replacement prospectus
3. Constitution
4. Distribution schedule
5. Top 20 holders list
6. Pro forma balance sheet
7. Annual report for financial year ending 30 June 2016
8. Audited accounts for financial year ending 30 June 2014
9. Restricted securities statement
10. A statement setting out the operating cycle and its length, split between current assets expected to be recovered within and outside of 12 months and an update on the Arbor on Oxford contract
11. KPMG's letters dated 23 January 2017 and 29 January 2017
12. Securities Trading Policy

Security Code: VP7

Joshua Strutt

Adviser, Listings Compliance