

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme ASIA PACIFIC DATA CENTRE GROUP (AJD) (comprising ASIA PACIFIC DATA CENTRE HOLDINGS LIMITED and ASIA PACIFIC DATA CENTRE TRUST)

ACN/ARSN ASIA PACIFIC DATA CENTRE HOLDINGS LIMITED ACN 159 621 735
ASIA PACIFIC DATA CENTRE TRUST ARSN 161 049 556

1. Details of substantial holder (1)

Name MOELIS AUSTRALIA HOLDINGS PTY LTD (MAH) and the entities listed in Annexure A

ACN/ARSN (if applicable) 142 008 428

There was a change in the interests of the substantial holder on

02 / 02 / 2017

The previous notice was given to the company on

21 / 12 / 2016

The previous notice was dated

21 / 12 / 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid stapled securities (Ordinary)	19,277,357	16.76%	20,443,963	17.78%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482 (MAVFM)	MAAM	MAAM	Relevant interest pursuant to section 608(1) as investment manager of The Moelis Australia SIV Property Fund and Moelis Australia SIV Public Investment Fund due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	20,443,963 Ordinary	20,443,963

Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM)	MAAM	MAAM	Registered holder	20,443,963 Ordinary	20,443,963
Moelis Australia Holdings Pty Ltd ACN 142 008 428 (MAH)	MAAM	MAAM	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in MAAM	20,443,963 Ordinary	20,443,963

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

Signature

print name HUGH THOMSON

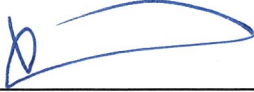
Capacity COMPANY SECRETARY

sign here

date 03 / 02 / 2017

ANNEXURE A TO FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

This is annexure A of one page referred to in Form 604 Notice of change of interests of substantial holder dated 3 February 2017

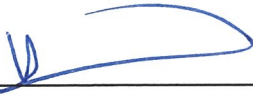


HUGH THOMSON, COMPANY SECRETARY

Name	Address
Moelis Australia Holdings Pty Ltd ACN 142 008 428	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Partners Fund Pty Limited ACN 600 190 690	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Great Keppel Island Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis & Company Australia Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Retail Asset Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

ANNEXURE B TO FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

This is annexure B of one page referred to in Form 604 Notice of change of interests of substantial holder dated 3 February 2017



HUGH THOMSON, COMPANY SECRETARY

Date of Change	Holder of relevant interest	Nature of change	Consideration (AUD)	Class and number of securities		Person's votes affected
2-Feb-17	MAAM, MAVFM, MAH	Buy	27,124	17,845	Ordinary	17,845
1-Feb-17	MAAM, MAVFM, MAH	Buy	117,504	76,986	Ordinary	76,986
31-Jan-17	MAAM, MAVFM, MAH	Buy	210,176	137,631	Ordinary	137,631
30-Jan-17	MAAM, MAVFM, MAH	Buy	77,614	50,366	Ordinary	50,366
27-Jan-17	MAAM, MAVFM, MAH	Buy	81,693	52,910	Ordinary	52,910
25-Jan-17	MAAM, MAVFM, MAH	Buy	225,707	144,684	Ordinary	144,684
19-Jan-17	MAAM, MAVFM, MAH	Buy	140,707	90,197	Ordinary	90,197
19-Jan-17	MAAM, MAVFM, MAH	Buy	9,803	9,803	Ordinary	9,803
18-Jan-17	MAAM, MAVFM, MAH	Buy	6,732	4,357	Ordinary	4,357
18-Jan-17	MAAM, MAVFM, MAH	Buy	6,732	4,357	Ordinary	4,357
17-Jan-17	MAAM, MAVFM, MAH	Buy	163,254	105,000	Ordinary	105,000
17-Jan-17	MAAM, MAVFM, MAH	Buy	163,254	105,000	Ordinary	105,000
16-Jan-17	MAAM, MAVFM, MAH	Buy	114,313	73,750	Ordinary	73,750
16-Jan-17	MAAM, MAVFM, MAH	Buy	114,313	73,750	Ordinary	73,750
13-Jan-17	MAAM, MAVFM, MAH	Buy	5,991	3,890	Ordinary	3,890
13-Jan-17	MAAM, MAVFM, MAH	Buy	5,991	3,890	Ordinary	3,890
12-Jan-17	MAAM, MAVFM, MAH	Buy	4,934	3,200	Ordinary	3,200
12-Jan-17	MAAM, MAVFM, MAH	Buy	4,934	3,200	Ordinary	3,200
11-Jan-17	MAAM, MAVFM, MAH	Buy	23,494	15,256	Ordinary	15,256

10-Jan-17	MAAM, MAVFM, MAH	Buy	42,258	27,440	Ordinary	27,440
9-Jan-17	MAAM, MAVFM, MAH	Buy	59,682	38,629	Ordinary	38,629
30-Dec-16	MAAM, MAVFM, MAH	Buy	60,327	37,944	Ordinary	37,944
29-Dec-16	MAAM, MAVFM, MAH	Buy	49,411	31,336	Ordinary	31,336
28-Dec-16	MAAM, MAVFM, MAH	Buy	677	434	Ordinary	434
28-Dec-16	MAAM, MAVFM, MAH	Buy	75,146	48,041	Ordinary	48,041
23-Dec-16	MAAM, MAVFM, MAH	Buy	10,300	6,710	Ordinary	6,710

