

6 February 2017

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Rights Issue – Despatch of Offer Document and Entitlement and Acceptance Forms completed

Kimberley Diamonds Ltd advises that it has today completed the despatch of an Offer Document and Entitlement and Acceptance Forms in respect of its non-renounceable pro-rata rights issue of one fully paid ordinary share in the Company for every one fully paid ordinary shares held by shareholders as at 5:00pm (Sydney time) on 1 February 2017 (the Record Date).

Yours faithfully



Laila Green
Company Secretary