



**(Administrators Appointed) (Receivers and Managers Appointed)**

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ACN 129 954 365

6 February 2017

**NOTIFICATION OF ADJOURNMENT OF SECOND MEETING OF CREDITORS**

Sydney, New South Wales: KBL Mining Ltd (Administrators Appointed) (Receivers and Managers Appointed) ("KBL" or "Company") (**ASX: KBL**) wishes to advise that on 3 February 2017, at the Second Meeting of Creditors of the Company ("the Second Meeting"), creditors resolved that the Second Meeting be adjourned for a period of up to 45 business days to allow the Administrators further time to negotiate the Proposed DOCA and report to creditors on its revised terms.

It is the Administrators' intention to expeditiously conclude negotiations and report to creditors with a view to reconvening the Second Meeting as soon as practicable.

We will provide creditors a minimum of 5 business days notice of the reconvened Second Meeting.

Should you have a query regarding the details above, please contact the Administrators via [AU-FM-kbl-mining@kpmg.com.au](mailto:AU-FM-kbl-mining@kpmg.com.au).

A handwritten signature in blue ink, appearing to read 'Matthew Woods', is written over a light blue circular stamp.

Matthew Woods  
Joint & Several Voluntary Administrator