

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 3 February 2017 was \$2.192 pre-tax, (cum 1 cent per share, fully franked dividend)², (30 June 2016 \$1.914), and \$1.881 post-tax.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 15.5 cents per share if all of the MFF 2017 options had been exercised on Friday, 3 February 2017.



Geoffrey Stirton
Company Secretary

6 February 2017

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

² Figures are cum MFF's 1 cent per share unfranked final dividend. The ex dividend date is 28 April 2017.

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for interim dividend)	\$2.182
Post-tax NTA (<u>after</u> accounting provision for interim dividend)	\$1.871

The approximate pre tax NTA (after accounting provision for final dividend) would have been reduced by approximately 15.4 cents per share if all of the MFF 2017 options had been exercised on Friday, 3 February 2017.

All figures are unaudited and approximate.